

29 August 2019

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWS) over securities in Woodside Petroleum Ltd (WPL)

Westpac Banking Corporation ("Westpac"), as issuer of Westpac VIEWS over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

Distribution/Entitlement of Security

Securities	Woodside Petroleum Ltd (WPL)
Distribution/Entitlement	Interim dividend
Amount	\$0.5324 per security
Franking percentage	100%
Ex-distribution/Entitlement Date	26 August 2019
Record Date	27 August 2019
Payment Date	On or about 20 September 2019

As a result of WPL confirming their dividend, Westpac is amending the previously announced dividend payable on the following Westpac VIEWS over securities in WPL from \$0.5303 per security to \$0.5324 per security:

WPLIWM

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation