

**Form 604**

Corporations Act 2001

Section 671B

**Notice of change of interests of substantial holder**To Company Name/Scheme Wiseway Group Ltd (WWG)ACN/ARSN 624 909 682**1. Details of substantial holder (1)**Name Regal Funds Management Pty Ltd (RFM)ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

27/08/2019

The previous notice was given to the company on

1/11/2018

The previous notice was dated

31/10/2018**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	8,000,000	6.61%	7,181,143	5.16%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
MERRILL LYNCH INTERNATIONAL LIMITED	MERRILL LYNCH (AUS) NOMINEES PTY LTD	MERRILL LYNCH INTERNATIONAL LIMITED	HOLDER OF SHARES	7,181,143 ORDINARY	7,181,143

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
PHILIP KING	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

## Signature

print name Brendan O'Connor capacity Director

sign here  date 29/07/2019

## Annexure 1

### Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
1/11/2018	Regal Funds Management	Buy	158441.78	351546	Ordinary	351546
22/11/2018	Regal Funds Management	Buy	55878.07	129949	Ordinary	129949
23/11/2018	Regal Funds Management	Buy	12061.50	28050	Ordinary	28050
26/11/2018	Regal Funds Management	Buy	12183.73	28099	Ordinary	28099
29/11/2018	Regal Funds Management	Buy	17077.67	39734	Ordinary	39734
30/11/2018	Regal Funds Management	Buy	10105.00	23500	Ordinary	23500
3/12/2018	Regal Funds Management	Buy	14945.90	34766	Ordinary	34766
4/12/2018	Regal Funds Management	Buy	191950.78	446501	Ordinary	446501
5/12/2018	Regal Funds Management	Buy	5040.00	12000	Ordinary	12000
11/01/2019	Regal Funds Management	Buy	2372.49	5454	Ordinary	5454
31/01/2019	Regal Funds Management	Buy	1326.75	3050	Ordinary	3050
6/02/2019	Regal Funds Management	Buy	1148.00	2800	Ordinary	2800
7/03/2019	Regal Funds Management	Buy	513.50	1300	Ordinary	1300
11/03/2019	Regal Funds Management	Buy	739.86	1947	Ordinary	1947
12/03/2019	Regal Funds Management	Buy	9425.00	25000	Ordinary	25000
13/03/2019	Regal Funds Management	Buy	7535.78	19831	Ordinary	19831
15/03/2019	Regal Funds Management	Buy	7400.00	20000	Ordinary	20000
18/03/2019	Regal Funds Management	Buy	6742.14	18222	Ordinary	18222
20/03/2019	Regal Funds Management	Buy	3208.73	8859	Ordinary	8859
26/03/2019	Regal Funds Management	Buy	700.00	2000	Ordinary	2000
28/03/2019	Regal Funds Management	Buy	730.00	2000	Ordinary	2000
22/05/2019	Regal Funds Management	Sell	1187.12	6248	Ordinary	6248

27/05/2019	Regal Funds Management	Sell	8509.72	44788	Ordinary	44788
30/05/2019	Regal Funds Management	Sell	20568.80	102844	Ordinary	102844
31/05/2019	Regal Funds Management	Sell	35858.20	177428	Ordinary	177428
4/06/2019	Regal Funds Management	Sell	2500.00	10000	Ordinary	10000
5/06/2019	Regal Funds Management	Sell	12500.00	50000	Ordinary	50000
7/06/2019	Regal Funds Management	Sell	9210.50	36842	Ordinary	36842
11/06/2019	Regal Funds Management	Sell	3785.08	14558	Ordinary	14558
17/06/2019	Regal Funds Management	Sell	10350.58	44045	Ordinary	44045
18/06/2019	Regal Funds Management	Sell	23000.00	100000	Ordinary	100000
20/06/2019	Regal Funds Management	Sell	4510.00	20500	Ordinary	20500
24/06/2019	Regal Funds Management	Sell	6663.83	29617	Ordinary	29617
26/06/2019	Regal Funds Management	Sell	36814.40	173000	Ordinary	173000
28/06/2019	Regal Funds Management	Sell	104913.60	528000	Ordinary	528000
2/07/2019	Regal Funds Management	Sell	58781.24	303779	Ordinary	303779
4/07/2019	Regal Funds Management	Sell	8521.10	37000	Ordinary	37000
5/07/2019	Regal Funds Management	Sell	17157.00	68628	Ordinary	68628
8/07/2019	Regal Funds Management	Sell	0.25	1	Ordinary	1
10/07/2019	Regal Funds Management	Sell	9545.00	41500	Ordinary	41500
16/07/2019	Regal Funds Management	Sell	9900.00	45000	Ordinary	45000
17/07/2019	Regal Funds Management	Sell	22250.00	100000	Ordinary	100000
23/07/2019	Regal Funds Management	Sell	11951.55	53118	Ordinary	53118
25/07/2019	Regal Funds Management	Sell	8593.72	36569	Ordinary	36569
27/08/2019	Regal Funds Management	Holding diluted due to the issue of 18,161,000 shares, see Appendix 3B lodged with ASX on 27th August.				

