

Intelligent Information Exchange

ASX ANNOUNCEMENT 29 August 2019

Expiry of Unlisted Options

<u>Identitii Limited</u> (**Identitii, Company**) (ASX:ID8), the Australian FinTech enabling the secure overlay of transaction level detail on top of financial messages using a private blockchain, advises that 4,485,918 unlisted options exercisable at \$0.63099 and expiring 28 August 2019 have expired in accordance with the terms of which they were issued. In addition, 41,666 unlisted employee options have lapsed unvested.

The Company's capital structure following the expiry of unlisted options and lapse of unlisted employee options is now:

- > 31,839,025 fully paid ordinary shares
- > 22,679,774 fully paid ordinary shares subject to ASX escrow for 24 months
- > 4,858,334 unlisted employee options exercisable at \$0.75 with various expiry dates
- > 1,750,000 unlisted Director Options exercisable at \$0.75 and subject to ASX escrow for 24 months
- ► 650,000 unlisted options exercisable at \$0.90, expiring 1/7/2021, escrowed for 24 months
- ► 650,000 unlisted options exercisable at \$0.975, expiring 1/7/2021, escrowed for 24 months
- 650,000 unlisted options exercisable at \$1.20, expiring 1/7/2021, escrowed for 24 months

For more information, please contact:

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About Identitii

Identitii Limited (ASX:ID8) enables financial institutions and corporates to securely verify and share transaction level detail between counterparties. Its flagship platform, Overlay+, uses blockchain technology to create an unalterable audit trail of activity simplifying KYC and financial crime compliance, payments, cash management, document management and standards adoption for financial institutions and corporates, and their counterparties. Founded in 2014, Identitii is a publicly traded company, having undertaken an IPO on the ASX in October 2018, raising A\$11 million. Identitii Limited is headquartered in Sydney, Australia.