

Structured Investments Level 11, Tower Two International Towers Sydney 200 Barangaroo Avenue Barangaroo NSW 2000

Telephone: 1800 990 107 www.westpac.com.au/structuredinvestments

30 August 2019

Mr Martin Dinh Warrant Administration Australian Securities Exchange Level 6, 20 Bridge St Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in Woolworths Group Limited (WOW)

Westpac Banking Corporation, as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Security

Securities	Woolworths Group Limited (WOW)	
Distribution/Entitlement	Final dividend	
Amount	\$0.5700 per security	
Franking percentage	100%	
Ex-distribution/Entitlement Date	3 September 2019	
Record Date	4 September 2019	
Payment Date	On or about 30 September 2019	

As detailed in the applicable Product Disclosure Statement ("PDS"), SFI holders direct that dividends be applied to reduce the Completion Payment of the SFIs. The new Completion Payment/s will become effective from the ex-dividend date. The following SFIs will commence trading ex-dividend on the same date as the underlying securities are ex-dividend.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Distribution applied to reduce Completion Payment	New Completion Payment
WOWSWA	\$12.8560	\$0.5700	\$12.2860
WOWSWB	\$15.5014	\$0.5700	\$14.9314
WOWSWR	\$14.2838	\$0.5700	\$13.7138
WOWSWW	\$9.7595	\$0.5700	\$9.1895

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation

WESTPAC BANKING CORPORATION ABN 33 007 457 141











