

Structured Investments Level 11, Tower Two International Towers Sydney 200 Barangaroo Avenue Barangaroo NSW 2000

Telephone: 1800 990 107 www.westpac.com.au/structuredinvestments

2 September 2019

Mr Martin Dinh Warrant Administration Australian Securities Exchange Level 6, 20 Bridge St Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in Santos Limited (STO)

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

Distribution/Entitlement of Security

2.0d.10dd.0111 = 11dd.011011 of 000darty			
Securities	Santos Limited (STO)		
Distribution/Entitlement	Interim dividend		
Amount	\$0.0888 per security		
Franking percentage	100%		
Ex-distribution/Entitlement Date	27 August 2019		
Record Date	28 August 2019		
Payment Date	On or about 26 September 2019		

As a result of Santos Limited confirming their dividend in Australian Dollars, having fixed the USD/AUD exchange rate for that dividend, Westpac is amending the previously announced dividend payable on the SFIs listed below from \$0.0885 per security to \$0.0888 per security.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Dividend Adjustment	New Completion Payment
STOSWB	\$3.1837	\$0.0003	\$3.1834
STOSWR	\$4.1147	\$0.0003	\$4.1144
STOSWT	\$2.1888	\$0.0003	\$2.1885

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation











