

## **ASX RELEASE**

**3 September 2019**

### **FUNDING UPDATE**

On 22 August 2019, Kleos Space S.A. (ASX: KSS, Frankfurt: KS1), (**Kleos** or **Company**), a space-powered Radio Frequency Reconnaissance data-as-a-service (DaaS) company, announced it had entered into a binding term sheet for a A\$3.3 million debt instrument, to be issued in the form of secured convertible notes.

Kleos advises that negotiations in relation to the definitive documentation are ongoing, and expects that the first tranche of the convertible notes will be issued on or before 4 September 2019.

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#### **About Kleos Space S.A. (ASX: KSS, Frankfurt: KS1)**

Kleos Space S.A. is a Space enabled, Activity Based Intelligence, Data as a Service company based in Luxembourg. Kleos Space aims to guard borders, protect assets and save lives by delivering targeted activity-based intelligence & geolocation as a service. The first Kleos Space satellite system, known as Kleos Scouting Mission (KSM), will deliver commercially available data and perform as a technology demonstration. KSM will be the keystone for a later global high capacity constellation. The Scouting Mission will deliver targeted daily services with the full constellation delivering near-real-time global observation – [www.kleos.space](http://www.kleos.space).