

3 September 2019

The Listings Manager
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

CONFIRMATION OF OPTIONS ON ISSUE

RPM Automotive Group Limited would like to confirm it currently has 8,982,706 options on issue. The options have a \$0.25c strike price and August 2021 expiry.

The company previously advised ASX that it has 8,982,708 options on issue. This was a calculation performed by the company and was over-stated by 2 options due to rounding differences. Our share registry has calculated the correct number of options on issue.

Regards,



Campbell Welch
Chairman (02) 9375 0165