

4 September 2019

By Electronic Lodgement

The Manager
Company Announcements Office
ASX Ltd
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Completion of Offer

Plato Income Maximiser Limited (**PL8** or the **Company**) (ACN 616 746 215) is pleased to announce the completion of the Entitlement Offer (including Oversubscription Facility) and Broker Firm Shortfall Offer (together, the **Offer**), details of which were announced to the market on 8 August 2019.

The Offer raised approximately \$144.2 million in total with an offer price of \$1.10 per new share issued.

The Company is pleased to announce that it received applications from Eligible Shareholders for a total of 45,201,433 shares under the Entitlement Offer and Oversubscription Facility, and applications under the Broker Firm Shortfall Offer for 85,924,143 shares.

Calvin Kwok
Company Secretary