



5 September 2019

The Manager  
Company Notices Section  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir / Madam

**GOODMAN GROUP (GOODMAN) – TAXATION COMPONENTS AND FUND PAYMENT  
NOTICE DISTRIBUTION FOR THE YEAR ENDED 30 JUNE 2019**

Goodman is scheduled to make a total distribution of 15 cents per stapled security on the scheduled payment date, Monday, 9 September 2019, comprising distributions from:

- Goodman Logistics (HK) Limited; and
- Goodman Industrial Trust

**Goodman Logistics (HK) Limited**

Goodman Logistics (HK) Limited is scheduled to pay a dividend of 5.0 cents per security.

**Goodman Industrial Trust**

The following are the components of Goodman Industrial Trust's distribution of 10.0 cents per security for the 6 months to 30 June 2019.

<b>Component</b>	<b>Cents per unit</b>
Capital gains - concession amount	0.982485
Capital gains - discount amount	0.182257
Capital gains - other	0.041334
Sub-total capital gains	1.206076
Other income	0.000000
Interest income	0.000000
Foreign income	0.000000
Tax deferred	8.793924
<b>Total distribution</b>	<b>10.00000</b>

**GRP01-7-1934\0.6Goodman Group**

Goodman Limited | ABN 69 000 123 071  
Goodman Funds Management Limited | ABN 48 067 796 641 | AFSL Number 223621  
as responsible entity of Goodman Industrial Trust | ARSN 091213 839  
Level 17, 60 Castlereagh Street, Sydney NSW 2000 | GPO Box 4703, Sydney NSW 2001 Australia  
Tel +61 2 9230 7400 | Fax +61 2 9230 7444

Goodman Logistics (HK) Limited | Company No. 1700359 | ARBN 155 911 149 | a Hong Kong company with limited liability  
Suite 901, Three Pacific Place, 1 Queen's Road East, Hong Kong | Tel +852 2249 3100 | Fax +852 2525 2070

info-au@goodman.com | www.goodman.com



For the purposes of section 12-395 of Schedule 1 of the Taxation Administration Act 1953, this distribution includes a 'fund payment' amount of **0.405848** cents per unit in respect of the income year ending 30 June 2019 as follows:

Component	Cents per unit
Capital gains - grossed up discount amount	0.364514
Capital gains - other	0.041334
Other income	0.000000
<b>Fund payment</b>	<b>0.405848</b>

#### **Annual Tax Statement**

Details of the full year components of distributions will be included in the annual tax statement scheduled to be dispatched to Securityholders on Monday, 9 September 2019.

Yours sincerely

A handwritten signature in black ink, appearing to read "Carl Bicego".

Carl Bicego

**Company Secretary**