



6 September 2019

The Manager  
Market Announcements Office  
ASX Limited

Dear Sir/Madam

**Takeover bid by A.P. Eagers Limited for Automotive Holdings Group Limited  
Notice of status of conditions**

Attached, for the purposes of section 630(5)(b) of the Corporations Act, is notice of the status of conditions in relation to A.P. Eagers Limited's off-market takeover offer for all the shares in Automotive Holdings Group Limited that it does not already own, as required by section 630(3) of the Corporations Act.

Yours sincerely

**Denis Stark**  
Company Secretary

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**A.P. EAGERS LIMITED**  
ABN 87 009 680 013

Registered Office  
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P.O. Box 199, Fortitude Valley, QLD, 4006  
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**A.P. EAGERS LIMITED**  
**ACN 009 680 013**

**To:** Automotive Holdings Group Limited ACN 111 470 038 (**AHG**)

ASX Limited

**NOTICE OF STATUS OF CONDITIONS**  
**SECTION 630(3) CORPORATIONS ACT 2001 (CTH)**

This notice is given by A.P. Eagers Limited ACN 009 680 013 (**AP Eagers**) in respect of the offers dated 23 April 2019 made by AP Eagers under its off-market takeover bid to acquire all of the ordinary shares in AHG that are not already own by it (**Offers**). The Offers are contained in AP Eagers' bidder's statement dated 5 April 2019 (as amended and supplemented by the first supplementary bidder's statement dated 26 April 2019, second supplementary bidder's statement date 1 May 2019, third supplementary bidder's statement dated 8 May 2019, fourth supplementary bidder's statement dated 15 May 2019, fifth supplementary bidder's statement dated 26 June 2019, sixth supplementary bidder's statement dated 5 July 2019, seventh supplementary bidder's statement dated 25 July 2019, eighth supplementary bidder's statement dated 16 August 2019 and ninth supplementary bidder's statement dated 29 August 2019 and the notice of variation dated 8 May 2019) (**Bidder's Statement**). Unless the context requires otherwise, terms defined in the Bidder's Statement have the same meaning in this notice.

AP Eagers hereby gives notice under section 630(3) Corporations Act that:

- (a) the Offers and each contract resulting from acceptance of the Offers are free from all Bid Conditions set out in Schedule 2 of the Bidder's Statement (as announced by AP Eagers on 16 August 2019);
- (b) the Bid Condition in paragraph 1 (Regulatory Approvals) of Schedule 2 of the Bidder's Statement (insofar as it relates to the CCA) was fulfilled on 16 August 2019;
- (c) so far as AP Eagers is aware, none of the Bid Conditions set out in Schedule 2 of the Bidder's Statement (other than the Bid Condition in paragraph 1 (insofar as it relates to the CCA) or the other Bid Conditions, to the extent any breach of those Bid Conditions has been waived) was fulfilled at the time of giving this notice; and
- (d) as at the date of this notice, AP Eagers' Voting Power in AHG is 77.9755%, comprising 258,783,007 AHG Shares out of a total of 331,877,145 AHG Shares presently on issue.

Dated 6 September 2019

Signed for and on behalf of

**A.P. Eagers Limited**

by:



**Denis Stark**  
Company Secretary