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ASX Release

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Raiz Invest Limited (RZI): Active Customers and Monthly FUM

Raiz Invest Limited active (paying) customers and total funds under management (FUM) update for the month to 31 August 2019¹.

Active Customers and Funds Under Management

AUD	31 August 2019	31 July 2019	1 Month % change	3 Month % change	12 Month % change
Customer Sign Ups	732,067	717,233	+2.1%	+6.2%	+34.3%
Investment Accounts	336,295	329,159	+2.2%	+6.1%	+32.4%
Active Customers	201,854	199,433	+1.2%	+4.7%	+16.9%
Retail	\$325.06m	\$321.47m	+1.1%	+13.4%	+41.1%
Superannuation	\$53.28m	\$51.92m	+2.6%	+19.6%	+189.9%
Total FUM	\$378.34m	\$373.39m	+1.3%	+14.2%	+52.1%

Commentary

Raiz Invest CEO George Lucas says: “August was another strong month for us. We enjoyed growth in all customer categories and FUM despite unfriendly market conditions and a fee increase. Particularly pleasing was the growth in active customers that took us past 200,000 – a significant milestone for the Raiz team.

“What it demonstrates is that Raiz is engendering strong customer loyalty as we continually expand the product suite – the Raiz-branded Bundll MasterCard the latest example – that takes us further down the path of being a full-services financial house. When coupled with our genuine commitment to customer service, we believe this will stand us in good stead as other competitors inevitably see the value we do in the micro-investing space.”

- ENDS -

Investor and Media Enquiries:

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About Raiz

Raiz Invest Limited (ASX: RZI) is Australia's largest, mobile-first financial services platform designed to boost investing and savings in and outside of superannuation, available via the Raiz app or its website.

Since launching in 2016 Raiz has achieved solid growth, amassing more than 1.1 million downloads, 715,000 signups, with over 199,000 active monthly customers and over \$373 million funds under management as at 31 July 2019. Raiz was awarded Australia's Investment Innovator of the Year at the 2017, 2018 and Investment Platform Innovator of the Year 2019 FinTech Business Awards and won the 2018 Australian FinTech Award for FinTech Innovation in Wealth Management (Robo-Advice). The platform continues to grow with 13 new product releases since launch.

For more information visit: www.raizinvest.com.au

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ⁱ All figures are un-audited.