



# Security Purchase Plan

## **Security Purchase Plan – Offer**

*Eligible Holders have the opportunity to participate in the Offer by applying for up to A\$15,000 worth of CDIs without incurring brokerage, commissions, stamp duty or other transaction costs. Details of the Offer and how to participate are set out in the attached Terms and Conditions. CDIs issued under the Offer will rank equally in all respects with all other CDIs on issue as at the date of issue and will carry the same voting rights, dividend rights and other entitlements as those CDIs.*

## **Key dates**

<b>Event</b>	<b>Date</b>
Record Date (the day prior to BIQ's announcement of the Plan)	7.00pm (Sydney time) on 26 August 2019
Opening Date	10.00am (Sydney time) on 9 September 2019
Closing Date	5.00pm (Sydney time) on 27 September 2019
Issue Date (i.e. the date of issue of CDIs under the Offer)	4 October 2019
Date on which CDIs issued under the Offer are expected to commence trading on ASX	8 October 2019
Despatch of holding statements in respect of CDIs issued under the Offer	8 October 2019

Note: The Company reserves the right to vary the dates and times set out above subject to the Corporations Act and other applicable laws.

## **Key offer details**

Issue Price	A\$0.0364 per CDI
Maximum application amount	A\$14,999.97 (412,087 CDIs)
Minimum application amount	A\$500.00 (13,736 CDIs)

## IMPORTANT NOTICE

### Prohibited Persons

BuildingIQ, Inc reserves the right to reject any application for CDIs under the Offer which the Board believes is completed by:

- (a) a U.S. Person or a person acting for the account or benefit of a U.S. Person; or
- (b) a person within or acting for the account or benefit of any person located within the United States, (collectively, **Prohibited Persons**); or
- (c) a person within, or acting for the account or benefit of any person located within, another jurisdiction where, in the reasonable opinion of the Board, it would be unlawful or impractical for BuildingIQ, Inc to issue CDIs under the Plan.

This document has been prepared for publication in Australia and New Zealand and may not be released or distributed in the United States. This document does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. The CDIs offered under the Plan have not been, and will not be, registered under the U.S. Securities Act or the securities laws of any U.S. state, and therefore, may not be, directly or indirectly, offered, sold or resold to Prohibited Persons. By applying to participate in the Offer, Eligible Holders represent that they are not a Prohibited Person.

Persons or nominees acting for the account or benefit of any person are specifically prohibited from extending the Offer to persons who are Prohibited Persons and are not themselves eligible to participate if they act for the account or benefit of a Prohibited Person.

In order to enforce the above transfer restrictions whilst ensuring that holders can still trade their CDIs on ASX, the CDIs will bear a "FOR US" designation on ASX. As a result of the imposition of the "FOR US" designation, all securityholders of BuildingIQ, Inc will be restricted from selling their CDIs on ASX to US persons.

### No financial advice

The SPP offer is not a recommendation to acquire CDIs. This document does not constitute financial product advice and do not take into account the individual investment objectives, financial situation or particular needs of each Eligible Holder. Eligible Holders wanting to participate in the SPP should obtain independent advice in relation to the taxation and other consequences of an investment under the SPP before making a decision as to whether to participate in the SPP. A cooling-off regime does not apply in relation to the acquisition of CDIs under the SPP.

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9 September 2019

Dear holders of CHESS Depositary Interests:

On behalf of the Board of BuildingIQ, Inc, I am pleased to offer you the opportunity to participate in a Securities Purchase Plan ("SPP") as announced to ASX on 27 August 2019.

The Company recently conducted a Placement in two tranches to raise up to A\$2,150,000 from sophisticated and professional investors. The Board wanted to offer all eligible CDI holders the chance to purchase CDIs at the same price as was offered to those investors under Tranche 2 of the Placement which completed on 28 August 2019.

The SPP provides eligible holders of CDIs with the opportunity to invest up to approximately A\$15,000 in CDIs (representing an equivalent number of shares of common stock in BuildingIQ) without paying any brokerage, commissions or other transaction costs. The offer price under the SPP is A\$0.0364, the same price as was paid by investors in Tranche 2 of the Placement.

Any funds raised under the SPP will be used to support the growth of BuildingIQ's greenfield business and to provide working capital.

***Eligible Security Holders***

Participating in the SPP is optional. To be eligible to participate in the SPP, you must have been a registered holder of CDIs at 7.00pm (Sydney time) on 26 August 2019, and have your registered address in Australia or New Zealand.

Persons who hold CDIs on behalf of persons residing outside Australia or New Zealand, who are in the United States, or who act for the account or benefit of a person in the United States, are not entitled to participate in the SPP.

***How to apply***

To apply for CDIs under the SPP, please follow the instructions in this booklet. The offer period for the SPP closes at 5.00pm (Sydney time) on 27 September 2019.

It is important that you carefully read and consider all of the SPP materials enclosed with this letter (including the SPP Terms and Conditions and Application Form) before making any decision to participate in the SPP.

If you have any questions regarding the SPP, please call the Company Secretary, Lisa Jones, on 02 9121 6214, 9.00am to 5.00pm (Sydney time) Monday to Friday.

We welcome your participation in the SPP and, on behalf of the board of BuildingIQ, I thank you for your ongoing support.

Yours sincerely,

A handwritten signature in black ink.

William Deane

Chairman, BuildingIQ, Inc

## **FREQUENTLY ASKED QUESTIONS**

### **1. What is the BuildingIQ Securities Purchase Plan?**

The BuildingIQ Securities Purchase Plan (SPP) provides Eligible Holders (defined below) with an opportunity to purchase up to approximately A\$15,000 worth of CDIs (CDIs), representing new fully paid shares of common stock in BuildingIQ, without paying brokerage or other transaction costs, at the Issue Price described in section 5 below.

The SPP is governed by the SPP Terms and Conditions set out below. CDIs issued under the SPP will be listed and will rank equally in every respect with existing CDIs quoted on the ASX, with the same voting rights, distribution rights and other entitlements from the issue date.

### **2. Why is BuildingIQ issuing new CDIs?**

BuildingIQ is issuing new CDIs under the SPP and the Placement recently completed as announced to ASX on 28 August 2019 in order to raise funds to support the growth of its greenfield business and to provide working capital.

### **3 Who is Eligible to participate?**

All holders of CDIs as at the Record Date with a Registered Address in Australia or New Zealand (**Eligible Holders**) are eligible to participate in the SPP. Persons who hold CDIs on behalf of persons residing outside Australia or New Zealand, who are in the United States, or who act for the account or benefit of a person in the United States, are not entitled to participate in the SPP on behalf of those persons.

### **4 How will Custodians, trustees and nominees be treated under the SPP?**

Please refer to section 4 of the SPP Terms and Conditions for information on eligibility for Custodian, trustee or nominee holders of CDIs and their underlying beneficial owners.

### **5 Do I have to participate in the SPP?**

Participation in the SPP is optional. If you do not wish to participate, then you are not required to take any further action. This offer under the SPP is non-renounceable, which means that you cannot transfer your right under this offer to purchase CDIs to anyone else.

### **6 What is the Issue Price?**

The Issue Price will be A\$0.0364 per CDI, which is the same price at which CDIs were offered under Tranche 2 of the Placement. This represents a 14.32% discount to the volume weighted average market price of the CDIs over the last five trading days on which trading in CDIs were recorded prior to the announcement of the SPP.

### **7 How much can I invest and how many CDIs will I receive?**

Eligible Holders may subscribe for any number of CDIs between the minimum amount of 13,736 (A\$500) and the maximum amount of 412,087 (A\$14,999.97).

### **8 What costs are associated with the SPP?**

No brokerage, commissions or other transaction costs are payable by Eligible Holders in relation to the application for, and the issue of, CDIs under the SPP.

### **9 What risks are associated with investing under the SPP?**

You should note that if you apply to participate in the SPP, you are accepting the risk that the market price for BuildingIQ's CDIs may change. It is possible that between the time you make your application and up to or after the date your CDIs are issued, you may be able to buy CDIs at a lower price than the Issue Price.

### **10 What do I do if I receive more than one Application Form?**

Eligible Holders who receive more than one Application Form under the SPP or who are able to participate in the SPP as an underlying beneficial owner of an eligible custodian (e.g. where an Eligible Holder holds CDIs in more than one capacity), may apply on different Application Forms for CDIs, however the total aggregate amount that is applied for must not exceed A\$14,999.97.

### **11 How do I apply?**

Details of how to apply including by BPAY and by cheque, bank draft or money order are set out in Section 7 below.



**12 What transfer restrictions will apply to CDIs issued under the SPP?**

The SPP is being made available to Eligible Holders in reliance on the exemption from registration contained in Regulation S of the US Securities Act for offers which are made outside the United States.

You will not be able to sell the CDIs issued to you under the SPP into the United States or to a US person until the “FOR US” designation is removed, which will be for a period of at least one year after the date of allotment, unless the re-sale of the securities is registered under the US Securities Act or an exemption is available.

**13 How will the transfer restrictions on CDIs issued under the SPP be enforced?**

All CDIs will bear a “FOR US” designation on ASX. This designation effectively automatically prevents any CDIs from being sold on ASX to US persons.

You will still be able to freely transfer your CDIs on ASX to any person other than a US person.

**14 Who do I contact with further questions?**

If you have any other queries in relation to the SPP, please call the Company Secretary, Lisa Jones, on (02) 9121 6214 between 9.00am to 5.00pm Monday to Friday.

Applications must be received before 5.00pm (Sydney time) on Friday 27 September 2019.

# Security Purchase Plan - Terms and Conditions

## BuildingIQ, Inc

### 1. Glossary

Capitalised terms in these Terms and Conditions have the meaning set out below unless the context otherwise requires.

<b>Application Form</b>	the application form approved by the Board for the purposes of the Plan, to be sent to Eligible Holders in respect of an Offer to them to participate in the Plan
<b>ASIC</b>	Australian Securities and Investments Commission
<b>ASX</b>	Australian Stock Exchange Limited
<b>ASX Listing Rules</b>	the listing rules of ASX as they are amended from time to time
<b>BIQ</b>	BuildingIQ, Inc ARBN 605 422 160
<b>Board</b>	the board of directors of BIQ from time to time
<b>CDI</b>	a CHESS Depositary Interest, being a unit of beneficial ownership of shares of Common Stock (with each CDI being equivalent to one share of Common Stock)
<b>CDI Register</b>	the register of all Holders in BIQ maintained by the CDI Registry
<b>CDI Registry</b>	Computershare Investor Services Pty Limited ABN 48 078 279 277
<b>CHESS</b>	the Clearing House Electronic Subregister System
<b>Closing Date</b>	the closing date of an Offer as determined by the Board
<b>Common Stock</b>	means fully paid shares of common stock in BIQ
<b>Custodian</b>	has the meaning given to that term in paragraph 14 of ASIC Class Order [CO 09/425]
<b>Custodian Certificate</b>	means a certificate complying with paragraph 9 of ASIC Class Order [CO 09/425]
<b>Eligible Holders</b>	all Holders on the Record Date, having a Registered Address in Australia or New Zealand.
<b>Holders</b>	holders of CDIs
<b>Issue Price</b>	the issue price for CDIs under an Offer under the Plan as determined by the Board
<b>Listing Rules</b>	the listing rules of ASX from time to time
<b>Offer</b>	an offer of CDIs under the Plan
<b>Plan</b>	the BIQ security purchase plan the subject of these Terms and Conditions
<b>Record Date</b>	the record date determined by the Board for participation in an Offer
<b>Registered Address</b>	the address of an Eligible Holder as shown in the CDI Register
<b>Terms and Conditions</b>	these terms and conditions



## 2. Establishment

The Plan is established pursuant to ASIC Class Order [CO 09/425] which grants relief from the requirement to prepare a prospectus for the offer of CDIs under the Plan, ASIC Class Order [CO 14/827] which grants relief for offers for the issue of CDIs and the ASX Listing Rules.

The number of CDIs issued under the Plan is capped at a maximum number being 30% of BIQ's issued CDIs (**30% Cap**). If BIQ receives applications from Eligible Holders which exceed the 30% Cap, a scale back of CDIs will apply in accordance with clause 8.

## 3. Participation

The Board may make Offers under the Plan to all Eligible Holders.

Participation in the Plan by Eligible Holders is optional and is subject to these terms and conditions.

## 4. Offers

Offers under the Plan will be non-renounceable and CDIs may be issued under the Plan only to the Holder to whom they are offered.

Each Offer will be made on the same terms and conditions. All Eligible Holders will receive the same offer to subscribe for up to the same number of CDIs, irrespective of the number of CDIs which they hold on the Record Date.

In any consecutive 12 month period, the maximum value of CDIs for which each Eligible Holder may subscribe under the Plan is A\$14,999.97 (or such other amount as the Board may determine in its discretion). This limit applies to each Holder even if that person holds CDIs in more than one capacity – for example, as a sole holder and as a first (or subsequent) named holder of two or more joint holders. However, a trustee or nominee expressly noted on the CDI Register may receive an Offer for each occasion they are separately recorded as a trustee or nominee for a different beneficiary named on that register.

Offers will be made subject to any terms and conditions that the Board thinks fit which are consistent with the Plan, including any minimum or maximum subscription amount (both individual and in aggregate), and how amounts under any minimum or in excess of any maximum may be dealt with. The Board may also determine the multiple(s) of CDIs, or the fixed dollar amount(s), for which each Eligible Holder may subscribe under any given Offer.

### Custodians

If an Eligible Holder holds CDIs as a Custodian, the Offer is made to the Custodian and, subject to a number of conditions, the Custodian has the discretion to extend the Offer to the Beneficiaries. The Custodian may apply for up to a maximum amount of A\$14,999.97 worth of CDIs in respect of each Beneficiary, however, BIQ will not allocate CDIs under the Offer to the Custodian unless the Custodian certifies the matters set out in paragraph 9 of ASIC Class Order [CO 09/425] in a Custodian Certificate, which it will need to provide to the CDI Registry in conjunction with its application.

Custodians wishing to participate in the Offer on behalf of one or more Beneficiaries should contact the CDI Registry on 1800 095 862 to obtain further information on how to apply and how to obtain a Custodian Certificate. If a Custodian holds CDIs jointly on behalf of two or more Beneficiaries, the A\$14,999.97 limit applies jointly in relation to those Beneficiaries as if the Custodian held the CDIs on behalf of a single person.

A Custodian must not participate in the Plan if their participation in the Plan would breach ASIC Class Order [CO 09/425].

## 5. Issue Price

The Issue Price will be \$0.0364 per CDI. This represents a 14.32% discount to the volume weighted average market price of the CDIs over the last five trading days on which trades in CDIs were recorded prior to the announcement of the SPP on 27 August 2019.



## 6. Costs of Participation

No brokerage, commissions, stamp duty or other transaction costs will be payable by Eligible Holders in respect of the application for, and issue of, CDIs under the Plan.

## 7. Acceptance of Offers

An Offer to participate in the Plan may be accepted by an Eligible Holder only by completing and returning the Application Form provided by BIQ, together with the appropriate payment for the amount to which the application relates, by no later than the Closing Date (as specified on the Application Form).

### Option 1 – Payment by cheque, bank draft or money order

If you are paying for CDIs by cheque, bank draft or money order, please complete and return your Application Form, together with your cheque, bank draft or money order, by no later than the Closing Date (5.00pm (Sydney time) on 27 September 2019), to:

**BuildingIQ, Inc**  
**c/- Computershare Investor Services Pty Limited**  
**GPO Box 505**  
**Melbourne VIC 3001**

Cheques, bank drafts and money orders must be made payable in Australian dollars to '**BuildingIQ, Inc**', crossed 'Not Negotiable' and must be drawn on an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account, as cheques, bank drafts and money orders received may not be re-presented and may result in your application being rejected.

### Option 2 – Payment by BPAY®

For Eligible Shareholders with an Australian bank account, you may apply for CDIs under the Offer by making a BPAY® payment on the internet or by telephone by using the personalised customer reference number shown on your Application Form which is required to identify your holding.

If you are paying for CDIs via BPAY® you do not need to return your Application Form, but are taken to make the certifications and representations described in these Terms and Conditions and the Application Form. However, Custodians applying for Beneficiaries must still complete and return a Custodian Certificate.

Payment must be received by no later than the Closing Date. You should be aware that your own financial institution may implement earlier cut-off times with regard to electronic payment, and you should therefore take this into consideration when making payment. It is your responsibility to ensure that funds submitted through BPAY® are received by the Closing Date.


If one or more Application Forms are received from an Eligible Holder in relation to CDIs with a value greater than A\$14,999.97 in any 12 month period, the Eligible Holder will be issued with the maximum number of CDIs permitted by the Plan and the terms of the Offer. Any excess subscription monies will be refunded (without interest) as soon as reasonably practicable to the Eligible Holder.

If an Eligible Holder subscribes for an amount which is not exactly divisible by the Issue Price for the CDIs, in calculating the number of CDIs to be issued, all fractional entitlements will be rounded to the nearest whole number. BIQ will not refund any resulting small excess in subscription monies which will be deemed to form part of the aggregate Issue Price for the CDIs.

Notwithstanding any other provision of these Terms and Conditions, the Board may, at its discretion, accept, reject, correct or amend your application for CDIs under the Offer, without limitation, if:

- (a) the Application Form is incomplete, incorrectly filled out or accompanied by a cheque, bank draft or money order which is not paid in full on first presentation;
- (b) an Application Form is received after the Closing Date;
- (c) the BPAY® received in respect of your application is for less than the full, requisite amount for which you apply;



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- (d) the Board believes is completed by:
    - (i) a U.S. Person (as defined in the *U.S. Securities Act of 1933*) (**U.S. Person**) or a person acting for the account or benefit of a U.S. Person; or
    - (ii) a person within the United States or a person acting for the account or benefit of a person within the United States,  
(collectively, **Prohibited Persons**); or
  - (e) the Board believes you are not an Eligible Holder.

## 8. Scale Back

The aggregate maximum number of CDIs that will be issued under the Plan will not exceed 30% of BIQ's issued CDIs. In the event that applications from Eligible Holders for participation in the Plan in aggregate exceed this limit, the Board will scale back applications on a pro rata basis to the extent that the Board sees fit.

Any excess subscription monies will be refunded (without interest) as soon as reasonably practicable to the Eligible Holder.

## 9. Issue of CDIs

BIQ will issue CDIs pursuant to an Offer as soon as reasonably practicable after the Closing Date.

Unless determined otherwise by the Board at the time of issue, all CDIs issued under the Plan will rank equally with all other CDIs on issue as of the date of issue and will carry the same voting rights, dividend rights and other entitlements as those CDIs.

BIQ will apply for CDIs issued under the Plan to be quoted on ASX.

BIQ will, within the period required by the ASX Listing Rules, send Eligible Holders, whose Application Form has been accepted by the Board, a holding statement in respect of any CDIs issued to them under the Plan.

## 10. Acknowledgements

If you apply to participate in the Offer by submitting a BPAY® payment or completing and returning the Application Form, you will be deemed to have represented on behalf of each person on whose account you are acting that:

- (a) you acknowledge that you are, and each person on whose account you are acting is, an Eligible Holder;
- (b) you agree that your application is made on, and you agree to be bound by, the terms and conditions set out in this SPP booklet and the Application Form and BIQ's certificate of incorporation and bylaws;
- (c) you declare that all details and statements in your Application Form are true and complete and not misleading;
- (d) your application is irrevocable and unconditional;
- (e) that the total of the application price for the following does not exceed A\$14,999.97;
  - (i) the CDIs the subject of the application;
  - (ii) any other CDIs applied for by the holder under the Plan or any similar arrangement in the 12 months before the application;
  - (iii) any other CDIs which the holder has instructed a Custodian to acquire on their behalf under the Plan; and
  - (iv) any other CDIs issued to a Custodian under an arrangement similar to the Plan in the 12 months before the application as a result of an instruction given by the holder to the Custodian or another Custodian which resulted in the holder holding beneficial interests in the CDIs A\$14,999.97;

- (f) you are in compliance with all relevant laws and regulations (including, without limitation, section 1043A of the Corporations Act (insider trading) and laws and regulations designed to restrict terrorism financing and/or money laundering);
- (g) at the time of submitting an application to participate in the Offer and at the time the CDIs are allotted you are not a Prohibited Person (as defined in the 'Important Notice' on page 2 of this booklet);
- (h) you are not a 'designated person' or 'designated entity' (or other like term) for the purpose of any domestic or international law or regulation implementing United Nations sanctions; and
- (i) you acknowledge that the market price of CDIs may change between the date of the Offer and the date on which CDIs are issued pursuant to the Plan; and that the price you pay per CDI pursuant to the Offer may exceed the market price of the CDIs at the time the CDIs are issued, or otherwise allocated, to you under the Offer.

## 11. Amendment, Suspension and Termination of the Plan

The Board may, in its discretion, amend, suspend or terminate the Plan at any time and adopt any administrative procedures it thinks appropriate in relation to the Plan. BIQ will notify ASX of any amendment, suspension or termination of the Plan, but failure to do so will not invalidate the amendment, suspension or termination.

Without limiting any other provision of these Terms and Conditions, the Board may vary the timetable for the Offer, including the Closing Date.

BIQ may issue to any person fewer CDIs than applied for under the Plan (or none at all) if BIQ believes that the issue of those CDIs would contravene any law (in any jurisdiction) or the rules of any stock exchange on which CDIs are quoted.

## 12. Administration and Dispute Resolution

BIQ's principal objective in administering the Plan is to facilitate maximum participation consistent with compliance with ASIC Class Order CO 09/425 and all applicable laws and efficient administrative practices. The Board may adopt any administrative procedures it thinks appropriate (from time to time) in relation to the Plan.

BIQ may settle, in any manner it thinks fit, any difficulties, anomalies or disputes which may arise under or in connection with the operation of the Plan, whether generally or in relation to any participant or class of participants, offer, application or CDIs, and the decision of BIQ shall be conclusive and binding on all participants and other persons to whom the determination relates.

BIQ reserves the right in its absolute discretion to waive compliance with any provision of these Terms and Conditions, amend or vary the Plan and/or these Terms and Conditions or suspend or withdraw the Offer at any time.

BIQ and its officers and employees will not be responsible or liable whatsoever for any act or omission (including for negligence) arising from or in connection with the operation of the Plan.

These Terms and Conditions are governed by the laws of New South Wales, Australia.

Any dispute arising out of or in connection with these Terms and Conditions or the offer of CDIs will be determined by the courts in New South Wales. By accepting the Offer, Eligible Holders agree to submit to the exclusive jurisdiction of the courts in New South Wales.

## 13. Notices

Notices and statements to Eligible Holders may be given in any manner determined by the Board from time to time.

## 14. Privacy

Chapter 2C of the *Corporations Act 2001* (Cth) (**Act**) requires information about Holders (including name, address and details of the CDIs held) to be included in BIQ's public register. If a Holder ceases to be a Holder, Chapter 2C of the Act requires this information to be retained in BIQ's

public register. These statutory obligations are not altered by the *Privacy Act 1988* (Cth) as amended. Information is collected to administer Holders' security holdings.

## 15. U.S. Securities Act Registration

The CDIs offered under this Plan have not been, and will not be, registered under the *U.S. Securities Act of 1933*, as amended, or the securities laws of any U.S. state, and therefore, may not be directly or indirectly, offered, sold or resold to Prohibited Persons.

Persons or nominees acting for the account or benefit of any person are prohibited from extending that Offer to Prohibited Persons and are not themselves eligible to participate if they act for the account or benefit of a Prohibited Person.

## 16. No Financial Product Advice

BIQ is not licensed to provide financial product advice in relation to the CDIs issued under the Plan or any other financial products. No cooling off regime applies in respect of the acquisition of CDIs under the Plan (whether the regime is provided for by law or otherwise). Eligible Holders should obtain their own advice on whether or not to participate in the Plan.



## For all enquiries:

### Phone:



(within Australia) 02 9121 6214  
(outside Australia) 61 2 9121 6214

### Web:



[www.investorcentre.com/contact](http://www.investorcentre.com/contact)

BIQ

MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

## Make your payment:



See overleaf for details of the Offer and how to make your payment

# Security Purchase Plan Application Form

**Your payment must be received by 5.00pm (Sydney time) on Friday, 27 September 2019**

This is an important document that requires your immediate attention.

It can only be used in relation to the securityholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

The submission of this payment constitutes an irrevocable offer by you to subscribe for BuildingIQ, Inc. CDIs on the terms and conditions of the Security Purchase Plan (SPP) as set out in the SPP booklet accompanying this Application Form. Please ensure you have read and understood the SPP booklet in full.

By making payment you certify that the aggregate of the application price paid by you for:

- the CDIs the subject of the payment slip overleaf; and
  - any other CDIs applied for by you under the SPP or any similar arrangement in the 12 months prior to the date of submission of the payment,
- does not exceed \$14,999.97.

BuildingIQ, Inc. may make determinations in any manner it thinks fit, in relation to any difficulties which may arise in connection with the SPP whether generally or in relation to any participant or application.

Any determinations by BuildingIQ, Inc. will be conclusive and binding on all Eligible Holders and other persons to whom the determination relates. BuildingIQ, Inc. reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions or to suspend or terminate the SPP at any time. Any such amendment, suspension or termination will be binding on all Eligible Securityholders even where BuildingIQ, Inc. does not notify you of that event.

## Step 1: Registration Name & Offer Details

Details of the securityholding and the Offer are shown overleaf.

Please check the details provided and update your address via [www.investorcentre.com](http://www.investorcentre.com) if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

## Step 2: Make Your Payment

Note that CDIs may be purchased in parcels with a value of between \$500.00 and \$14,999.97. Note that the amount chosen may be subject to scale back in accordance with the terms of the SPP.

Choose one of the payment methods shown below.

**BPAY®:** See overleaf. Do not return the payment slip with BPAY payment.

**By Mail:** Complete the reverse side of this payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to "**BuildingIQ, Inc.**" and cross "**Not Negotiable**". The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

BuildingIQ, Inc. Security Purchase Plan Application Form

Payment must be received by 5.00pm (Sydney time) on Friday, 27 September 2019


© Registered to BPAY Pty Limited ABN 69 079 137 518

**Turn over for details of the Offer →**

# Security Purchase Plan Application Form

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I ND

**STEP 1****Registration Name & Offer Details** For your security keep your SRN/  
HIN confidential.

Registration Name: MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

Entitlement No: 12345678

Offer Details: Record date: **7.00pm (Sydney time) on 26 August 2019**

Minimum value available to purchase: **\$500**

Maximum value available to purchase: **\$14,999.97**

**STEP 2****Make Your Payment**

Billers Code:  
Ref No:

**Pay by Mail:**

Make your cheque, bank draft or money order payable to "**BuildingIQ, Inc.**" and cross "**Not Negotiable**".

Return your cheque with the below payment slip to:

**Computershare Investor Services Pty Limited**  
**GPO BOX 52 Melbourne Victoria 3001 Australia**

Contact your financial institution to make your payment from your cheque or savings account.

**Lodgement of Acceptance**

If you are applying for New CDIs and your payment is being made by BPAY, you do not need to return the payment slip below. Your payment must be received by no later than 5.00pm (Sydney time) on Friday, 27 September 2019. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Neither Computershare Investor Services Pty Limited (CIS) nor BuildingIQ, Inc. accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

If you are paying by cheque, bank draft or money order the payment slip below must be received by CIS by no later than 5.00pm (Sydney time) on Friday, 27 September 2019. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for shareholders in Australia. Other Eligible Securityholders will need to affix the appropriate postage. Return the payment slip below with cheque attached. Neither CIS nor BuildingIQ, Inc. accepts any responsibility if you lodge the payment slip below at any other address or by any other means.

**Privacy Notice**

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing [privacy@computershare.com.au](mailto:privacy@computershare.com.au). We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at [privacy@computershare.com.au](mailto:privacy@computershare.com.au) or see our Privacy Policy at <http://www.computershare.com/au>.

Detach here

**Purchase Details for BuildingIQ, Inc.**

Amount between \$500 and \$14,999.97

A\$



You may apply for parcels of CDIs valued at anywhere between \$500.00 and \$14,999.97.

**Payment must be received by 5.00pm (Sydney time)  
on Friday, 27 September 2019**

Entitlement No: 12345678

MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

**Contact Details**

Contact Name  Daytime Telephone

**Cheque Details**

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	A\$ <input type="text"/>

123456789123456789+0000000001-3051+14