

ABN: 88 098 952 277 Level 11, 201 Miller Street, North Sydney NSW 2060

9th September 2019

CML Group Limited (ASX: CGR) ("CML"or the "Company")

CML Investor Briefing

CML Group Limited (ASX: CGR, "CML" or the "Company") will today release further details relating to the finalisation of a material acquisition.

Subsequent to this release, CML will host an investor briefing to discuss the acquisition at **9.00am** (AEST) on 10 September 2019.

The briefing is expected to last approximately 30 minutes inclusive of question time. At the time of the call please dial one of the numbers below and provide the conference ID to an operator.

Australia Toll Free: 1800 725 000

Australia Local/International: +61 2 8373 3582

Conference ID: 5998666

Sincerely.

Daniel Riley, CEO

ABOUT CML GROUP

CML provides finance to SME businesses.

CML's primary service is 'factoring' or 'receivables finance'. Through the factoring facility CML provides an advance payment of up to 80% of a client's invoice to help their business overcome the cash pressure of delivering goods or services in advance of payment from their customers (often 30 to 60 days). This is a flexible line of credit that is utilised in line with sales volume. CML will consider an additional advance to a client (above the usual 80%) on occasion, for an additional fee and when there is adequate security from the client to cover the position.

Other services include trade finance to assist clients finance purchases, as well as equipment finance to assist SME's with capital expenditure on items required to operate their business.

