

10 September 2019

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWs) over securities in BHP Group Limited (BHP)**

Westpac Banking Corporation ("Westpac"), as issuer of Westpac VIEWs over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

**Distribution/Entitlement of Security**

<b>Securities</b>	<b>BHP Group Limited (BHP)</b>
<b>Distribution/Entitlement</b>	Final Dividend
<b>Amount</b>	\$1.1370 per security
<b>Franking percentage</b>	100%
<b>Ex-distribution/Entitlement Date</b>	5 September 2019
<b>Record Date</b>	6 September 2019
<b>Payment Date</b>	On or about 25 September 2019

As a result of BHP confirming their dividend in Australian Dollars, having fixed the USD/AUD exchange rate for that dividend, Westpac is amending the previously announced dividend payable on the following Westpac VIEWs over securities in BHP from \$1.1499 per security to \$1.1370 per security:

**BHPIWM**

For further information please contact Westpac Banking Corporation on 1800 990 107.

**For and on behalf of Westpac Banking Corporation**