

11 September 2019

Havilah's Transformation Opportunity Market Update

Havilah Resources Limited (**Havilah**) confirms that the Extraordinary General Meeting (**EGM**) is proceeding as planned:

11am on 12 September 2019 at the **Adelaide Convention Centre, North Terrace, Adelaide.**

The EGM relates to the proposed investment in Havilah of up to \$100 million by OneSteel Manufacturing Pty Ltd (SIMEC), a member of the GFG Alliance.

The Notice of Meeting ([ASX announcement of 31 July 2019](#)) was dispatched by Havilah's share registry to shareholders on 9 August 2019.

The trading halt was originally requested to obtain legal advice with respect to the meeting. Havilah has now also requested a voluntary suspension from trading until the outcome of the EGM is known and published to the market, thus allowing the market to be fully informed prior to the re-commencement of trading.

Once results have been confirmed by Computershare following the conclusion of the EGM, Havilah will provide a release to the market notifying the outcome of the EGM. This release is expected to occur on the afternoon of Thursday, 12 September 2019. Havilah is not aware of any reason why its securities should not be suspended.

In accordance with ASX Listing rule 17.2, Havilah advises:

- The voluntary suspension is requested to allow it to complete the Extraordinary General Meeting (EGM) regarding the investment in Havilah of up to \$100 million by OneSteel Manufacturing Pty Ltd (SIMEC), a member of the GFG Alliance thus allowing the market to be fully informed prior to the re-commencement of trading;
- The voluntary suspension is to remain in place until the outcome of the EGM is known and published to the market, which is expected to occur on the afternoon of Thursday, 12 September 2019;
- It is not aware of any reason why the voluntary suspension should not be granted; and
- It is not aware of any other information that is necessary to inform the market about the voluntary suspension.

For further information visit www.havilah-resources.com.au

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