

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme Uniti Group LimitedACN/ARSN 73 158 957 889**1. Details of substantial holder(1)**Name Uniti Group Limited (UWL)ACN/ARSN (if applicable) 73 158 957 889

There was a change in the interests of the substantial holder on

7/9/2019

The previous notice was given to the company on

9/9/2019

The previous notice was dated

9/9/2019**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial shareholder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|-------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary Shares | 54,310,522 | 27.95% | 51,439,093 | 26.47% |
| | | | | |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|--------------------------|--|--------------------------|---|---|--------------------------|
| As set out in Annexure A | As set out in Annexure A | As set out in Annexure A | N/A | As set out in Annexure A | As set out in Annexure A |
| | | | | | |
| | | | | | |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---|---|---|--------------------------------|--------------------------------|
| UWL | The Shareholders as set out in Annexure B and C | The Shareholders as set out in Annexure B and C | The Shareholders as set out in Annexure B and C | As set out in Annexure B and C | As set out in Annexure B and C |
| | | | | | |
| | | | | | |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | N/A |
| | |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--------------------------|--------------------------|
| As set out in Annexure D | As set out in Annexure D |
| | |

Signature

print name Peter Wildy

capacity Company Secretary

sign here



date 12 / 9 / 19

DIRECTIONS

- ¶ If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- ¶ See the definition of "associate" in section 9 of the Corporations Act 2001.
- ¶ See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- ¶ The voting shares of a company constitute one class unless divided into separate classes.
- ¶ The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- ¶ Include details of:
 - ¶ any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of and contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - ¶ any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- ¶ Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired, has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- ¶ If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- ¶ Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
- ¶

Annexure A - Change in relevant interests

This is Annexure A of 2 pages referred to in Form 604 Notice of change of interests of substantial holder in relation to Uniti Group Limited (ACN 158 957 889)

Name: Peter Wildy

Date: 11 September 2019

| Item | Date of change | Holder of relevant interest | Nature of change | Class and number of securities affected | Persons votes affected |
|------|----------------|-----------------------------|--|---|------------------------|
| 1. | 07/09/2019 | UWL | Shares released from escrow under Appendix 9A Restriction Agreement between UWL and 5PM Pty Limited (ACN 610 400 373) as trustee for the 5PM Unit Trust C/- Masselos Graham Masselos Pty Limited, attached at Annexure E | (34,286) ordinary shares | (34,286) |
| 2. | 07/09/2019 | UWL | Shares released from escrow under Appendix 9A Restriction Agreement between UWL and Bear Cat Ventures Pty Ltd (ACN 606 904 143, attached at Annexure E | (34,286) ordinary shares | (34,286) |
| 3. | 07/09/2019 | UWL | Shares released from escrow under Appendix 9A Restriction Agreement between UWL and Bombora Investment Management Pty Limited (ACN 625 413 390), attached at Annexure E | (428,571) ordinary shares | (428,571) |
| 4. | 07/09/2019 | UWL | Shares released from escrow under Appendix 9A Restriction Agreement between UWL and Astley Mark Cottrell, attached at Annexure E | (77,143) ordinary shares | (77,143) |
| 5. | 07/09/2019 | UWL | Shares released from escrow under Appendix 9A Restriction Agreement between UWL and Dixon Trust Pty Ltd (ACN 000 002 951), attached at Annexure E | (171,429) ordinary shares | (171,429) |
| 6. | 07/09/2019 | UWL | Shares released from escrow under Appendix 9A Restriction Agreement between UWL and Matthew and Samantha Duncan, attached at Annexure E | (42,857) ordinary shares | (42,857) |

| Item | Date of change | Holder of relevant interest | Nature of change | Class and number of securities affected | Persons votes affected |
|------|----------------|-----------------------------|--|---|------------------------|
| 7. | 07/09/2019 | UWL | Shares released from escrow under Appendix 9A Restriction Agreement between UWL and Grange (SA) Property Pty Ltd (ACN 125 451 390), attached at Annexure E | (85,714) ordinary shares | (85,714) |
| 8. | 07/09/2019 | UWL | Shares released from escrow under Appendix 9A Restriction Agreement between UWL and Mark de Kock, attached at Annexure E | (34,286) ordinary shares | (34,286) |
| 9. | 07/09/2019 | UWL | Shares released from escrow under Appendix 9A Restriction Agreement between UWL and Christopher Brian Muir, attached at Annexure E | (34,286) ordinary shares | (34,286) |
| 10. | 07/09/2019 | UWL | Shares released from escrow under Appendix 9A Restriction Agreement between UWL and National Nominees Limited (ACN 004 278 899), attached at Annexure E | (857,143) ordinary shares | (857,143) |
| 11. | 07/09/2019 | UWL | Shares released from escrow under Appendix 9A Restriction Agreement between UWL and Viburnum Funds Pty Ltd (ACN 126 348 990) as trustee for VF Strategic Equities Fund, attached at Annexure E | (1,028,571) ordinary shares | (1,028,571) |
| 12. | 07/09/2019 | UWL | Shares released from escrow under Appendix 9A Restriction Agreement between UWL and Webinvest Pty Ltd (ACN 078 316 864) as trustee for OLSB Unit Trust, attached at Annexure E | (42,857) ordinary shares | (42,857) |

Annexure B - Voluntary Escrow Deeds

This is Annexure B of 2 pages referred to in Form 604 Notice of change of interests of substantial holder in relation to Uniti Group Limited (ACN 158 957 889)

Name: Peter Wildy

Date: 11 September 2019

Details of present relevant interests (Item 4) of Form 604

| Item | Holder of relevant interest | Registered holder of securities | Persons entitled to be registered as holders | Nature of relevant interest | Class and number of securities | Persons votes |
|------|-----------------------------|---------------------------------|--|---|--------------------------------|---------------|
| 13. | UWL | Luab Pty Ltd (ACN 111 105 901) | Luab Pty Ltd (ACN 111 105 901) | Restriction on disposal of shares under voluntary escrow deeds between UWL and each registered holder of shares, each attached at Annexure E, giving UWL a technical 'relevant interest' in its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). However, UWL has no right to acquire these shares or to control the voting rights attaching to these shares. | 3,687,342 ordinary shares | 3,687,342 |
| 14. | UWL | Steven John Appleby | Steven John Appleby | Restriction on disposal of shares under voluntary escrow deeds between UWL and each registered holder of shares, each attached at Annexure E, giving UWL a technical 'relevant interest' in its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). However, UWL has no right to acquire these shares or to control the voting rights attaching to these shares. | 3,080,000 ordinary shares | 3,080,000 |
| 15. | UWL | Benjamin Edward Seaman | Benjamin Edward Seaman | Restriction on disposal of shares under voluntary escrow deeds between UWL and each registered holder of shares, each attached at Annexure E, giving UWL a technical 'relevant interest' in its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). However, UWL has no right to acquire these shares or to control the voting rights attaching to these shares. | 770,000 ordinary shares | 770,000 |

| Item | Holder of relevant interest | Registered holder of securities | Persons entitled to be registered as holders | Nature of relevant interest | Class and number of securities | Persons votes |
|------|-----------------------------|---|---|---|--------------------------------|---------------|
| 16. | UWL | Richmond Bridge Pty Ltd (ACN 084 510 501) as trustee for the Richmond Bridge Trust | Richmond Bridge Pty Ltd (ACN 084 510 501) as trustee for the Richmond Bridge Trust | Restriction on disposal of shares under voluntary escrow deeds between UWL and each registered holder of shares, each attached at Annexure E, giving UWL a technical 'relevant interest' in its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). However, UWL has no right to acquire these shares or to control the voting rights attaching to these shares. | 2,750,000 ordinary shares | 2,750,000 |
| 17. | UWL | SM Tech Co No. 4 Pty Ltd (ACN 152 960 373) as trustee for the SP Marburg Family Trust No. 4 | SM Tech Co No. 4 Pty Ltd (ACN 152 960 373) as trustee for the SP Marburg Family Trust No. 4 | Restriction on disposal of shares under voluntary escrow deeds between UWL and each registered holder of shares, each attached at Annexure E, giving UWL a technical 'relevant interest' in its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). However, UWL has no right to acquire these shares or to control the voting rights attaching to these shares. | 846,448 ordinary shares | 846,448 |
| 18. | UWL | TPSMLS Pty Ltd (ACN 609 728 501) | TPSMLS Pty Ltd (ACN 609 728 501) | Restriction on disposal of shares under voluntary escrow deeds between UWL and each registered holder of shares, each attached at Annexure E, giving UWL a technical 'relevant interest' in its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). However, UWL has no right to acquire these shares or to control the voting rights attaching to these shares. | 131,652 ordinary shares | 131,652 |
| 19. | UWL | Capital J Investments Pty Ltd as trustee for Capital J Investments Discretionary Trust | Capital J Investments Pty Ltd as trustee for Capital J Investments Discretionary Trust | Restriction on disposal of shares under voluntary escrow deeds between UWL and each registered holder of shares, each attached at Annexure E, giving UWL a technical 'relevant interest' in its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). However, UWL has no right to acquire these shares or to control the voting rights attaching to these shares. | 12,556,059 ordinary shares | 12,556,059 |

Annexure C - Appendix 9A Restriction Agreements

This is Annexure C of 7 pages referred to in Form 604 Notice of change of interests of substantial holder in relation to Uniti Group Limited (ACN 158 957 889)

Name: Peter Wildy

Date: 11 September 2019

Details of present relevant interests (Item 4) of Form 604

| Item | Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder | Nature of relevant interest | Class and number of securities | Person's votes |
|------|-----------------------------|--|--|---|--------------------------------|----------------|
| 1. | UWL | Jules Willem Johan Maussen | Jules Willem Johan Maussen | Restriction on disposal of shares under an Appendix 9A Restriction Agreement between UWL and each registered holder of shares, each attached at Annexure E, giving UWL a technical 'relevant interest' in its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). However, UWL has no right to acquire these shares or to control the voting rights attaching to these shares. | 193,957 ordinary shares | 193,957 |
| 2. | UWL | Chash Nominees Pty Ltd (ACN 165 896 462) as trustee for The Phoenix Trust | Chash Nominees Pty Ltd (ACN 165 896 462) as trustee for The Phoenix Trust | Restriction on disposal of shares under an Appendix 9A Restriction Agreement between UWL and each registered holder of shares, each attached at Annexure E, giving UWL a technical 'relevant interest' in its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). However, UWL has no right to acquire these shares or to control the voting rights attaching to these shares. | 8,209,010 ordinary shares | 8,209,010 |
| 3. | UWL | Chash Nominees Pty Ltd (ACN 165 896 462) as trustee for The Taliesen Trust | Chash Nominees Pty Ltd (ACN 165 896 462) as trustee for The Taliesen Trust | Restriction on disposal of shares under an Appendix 9A Restriction Agreement between UWL and each registered holder of shares, each attached at Annexure E, giving UWL a technical 'relevant interest' in its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). However, UWL has no right to | 8,209,010 ordinary shares | 8,209,010 |

| Item | Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder | Nature of relevant interest | Class and number of securities | Person's votes |
|------|-----------------------------|---|---|---|--------------------------------|----------------|
| | | | | acquire these shares or to control the voting rights attaching to these shares. | | |
| 4. | UWL | Jules Willem Johan Maussen as trustee for Maussen Family Trust | Jules Willem Johan Maussen as trustee for Maussen Family Trust | Restriction on disposal of shares under an Appendix 9A Restriction Agreement between UWL and each registered holder of shares, each attached at Annexure E, giving UWL a technical 'relevant interest' in its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). However, UWL has no right to acquire these shares or to control the voting rights attaching to these shares. | 1,163,657 ordinary shares | 1,163,657 |
| 5. | UWL | Astley Mark Cottrell | Astley Mark Cottrell | Restriction on disposal of shares under an Appendix 9A Restriction Agreement between UWL and each registered holder of shares, each attached at Annexure E, giving UWL a technical 'relevant interest' in its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). However, UWL has no right to acquire these shares or to control the voting rights attaching to these shares. | 14,407 ordinary shares | 14,407 |
| 6. | UWL | Matthew and Samantha Duncan | Matthew and Samantha Duncan | Restriction on disposal of shares under an Appendix 9A Restriction Agreement between UWL and each registered holder of shares, each attached at Annexure E, giving UWL a technical 'relevant interest' in its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). However, UWL has no right to acquire these shares or to control the voting rights attaching to these shares. | 8,004 ordinary shares | 8,004 |
| 7. | UWL | Adelaide Internet Pty Ltd (ACN 073 984 399) as trustee of John Lindsay Family Trust | Adelaide Internet Pty Ltd (ACN 073 984 399) as trustee of John Lindsay Family Trust | Restriction on disposal of shares under an Appendix 9A Restriction Agreement between UWL and each registered holder of shares, each attached at Annexure E, giving UWL a technical 'relevant interest' in its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). However, UWL has no right to | 307,279 ordinary shares | 307,279 |

| Item | Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder | Nature of relevant interest | Class and number of securities | Person's votes |
|------|-----------------------------|--|--|---|--------------------------------|----------------|
| | | | | acquire these shares or to control the voting rights attaching to these shares. | | |
| 8. | UWL | Basslay Pty. Limited (ACN 084 547 580) as trustee for Barclay Family Trust | Basslay Pty. Limited (ACN 084 547 580) as trustee for Barclay Family Trust | Restriction on disposal of shares under an Appendix 9A Restriction Agreement between UWL and each registered holder of shares, each attached at Annexure E, giving UWL a technical 'relevant interest' in its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). However, UWL has no right to acquire these shares or to control the voting rights attaching to these shares. | 2,458,228 ordinary shares | 2,458,228 |
| 9. | UWL | Capital Telecommunications Pty Ltd (ACN 088 925 053) | Capital Telecommunications Pty Ltd (ACN 088 925 053) | Restriction on disposal of shares under an Appendix 9A Restriction Agreement between UWL and each registered holder of shares, each attached at Annexure E, giving UWL a technical 'relevant interest' in its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). However, UWL has no right to acquire these shares or to control the voting rights attaching to these shares. | 2,794,608 ordinary shares | 2,794,608 |
| 10. | UWL | Timothy Gramp and Kathryn Joy Gramp as joint trustees of T & KJ Gramp Family Trust | Timothy Gramp and Kathryn Joy Gramp as joint trustees of T & KJ Gramp Family Trust | Restriction on disposal of shares under an Appendix 9A Restriction Agreement between UWL and each registered holder of shares, each attached at Annexure E, giving UWL a technical 'relevant interest' in its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). However, UWL has no right to acquire these shares or to control the voting rights attaching to these shares. | 307,279 ordinary shares | 307,279 |
| 11. | UWL | National Nominees Limited (ACN 004 278 899) | National Nominees Limited (ACN 004 278 899) | Restriction on disposal of shares under an Appendix 9A Restriction Agreement between UWL and each registered holder of shares, each attached at Annexure E, giving UWL a technical 'relevant interest' in its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). However, UWL has no right to | 555,151 ordinary shares | 555,151 |

| Item | Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder | Nature of relevant interest | Class and number of securities | Person's votes |
|------|-----------------------------|--|--|---|--------------------------------|----------------|
| | | | | acquire these shares or to control the voting rights attaching to these shares. | | |
| 12. | UWL | Bear Cat Ventures Pty Ltd (ACN 606 904 143) as trustee for BCV Alpha Trust | Bear Cat Ventures Pty Ltd (ACN 606 904 143) as trustee for BCV Alpha Trust | Restriction on disposal of shares under an Appendix 9A Restriction Agreement between UWL and each registered holder of shares, each attached at Annexure E, giving UWL a technical 'relevant interest' in its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). However, UWL has no right to acquire these shares or to control the voting rights attaching to these shares. | 6,403 ordinary shares | 6,403 |
| 13. | UWL | Dixson Trust Pty Ltd (ACN 000 002 951) | Dixson Trust Pty Ltd (ACN 000 002 951) | Restriction on disposal of shares under an Appendix 9A Restriction Agreement between UWL and each registered holder of shares, each attached at Annexure E, giving UWL a technical 'relevant interest' in its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). However, UWL has no right to acquire these shares or to control the voting rights attaching to these shares. | 32,015 ordinary shares | 32,015 |
| 14. | UWL | Grange (SA) Property Pty Ltd (ACN 125 451 390) | Grange (SA) Property Pty Ltd (ACN 125 451 390) | Restriction on disposal of shares under an Appendix 9A Restriction Agreement between UWL and each registered holder of shares, each attached at Annexure E, giving UWL a technical 'relevant interest' in its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). However, UWL has no right to acquire these shares or to control the voting rights attaching to these shares. | 16,008 ordinary shares | 16,008 |
| 15. | UWL | Mark de Kock | Mark de Kock | Restriction on disposal of shares under an Appendix 9A Restriction Agreement between UWL and each registered holder of shares, each attached at Annexure E, giving UWL a technical 'relevant interest' in its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). However, UWL has no right to | 6,403 ordinary shares | 6,403 |

| Item | Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder | Nature of relevant interest | Class and number of securities | Person's votes |
|------|-----------------------------|--|--|---|--------------------------------|----------------|
| | | | | acquire these shares or to control the voting rights attaching to these shares. | | |
| 16. | UWL | Christopher Brian Muir | Christopher Brian Muir | Restriction on disposal of shares under an Appendix 9A Restriction Agreement between UWL and each registered holder of shares, each attached at Annexure E, giving UWL a technical 'relevant interest' in its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). However, UWL has no right to acquire these shares or to control the voting rights attaching to these shares. | 6,403 ordinary shares | 6,403 |
| 17. | UWL | 5PM Pty Limited (ACN 610 400 373) as trustee for the 5PM Unit Trust C/- Masselos Graham Masselos Pty Limited | 5PM Pty Limited (ACN 610 400 373) as trustee for the 5PM Unit Trust C/- Masselos Graham Masselos Pty Limited | Restriction on disposal of shares under an Appendix 9A Restriction Agreement between UWL and each registered holder of shares, each attached at Annexure E, giving UWL a technical 'relevant interest' in its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). However, UWL has no right to acquire these shares or to control the voting rights attaching to these shares. | 6,403 ordinary shares | 6,403 |
| 18. | UWL | Bombora Investment Management Pty Limited (ACN 625 413 390) as trustee for the Special Investments Growth Fund | Bombora Investment Management Pty Limited (ACN 625 413 390) as trustee for the Special Investments Growth Fund | Restriction on disposal of shares under an Appendix 9A Restriction Agreement between UWL and each registered holder of shares, each attached at Annexure E, giving UWL a technical 'relevant interest' in its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). However, UWL has no right to acquire these shares or to control the voting rights attaching to these shares. | 462,625 ordinary shares | 462,625 |
| 19. | UWL | Bombora Investment Management Pty Limited (ACN 625 413 390) | Bombora Investment Management Pty Limited (ACN 625 413 390) | Restriction on disposal of shares under an Appendix 9A Restriction Agreement between UWL and each registered holder of shares, each attached at Annexure E, giving UWL a technical 'relevant interest' in its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). However, UWL has no right to | 80,038 ordinary shares | 80,038 |

| Item | Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder | Nature of relevant interest | Class and number of securities | Person's votes |
|------|-----------------------------|--|--|---|--------------------------------|----------------|
| | | | | acquire these shares or to control the voting rights attaching to these shares. | | |
| 20. | UWL | Viburnum Funds Pty Ltd (ACN 126 348 990) as trustee for VF Strategic Equities Fund | Viburnum Funds Pty Ltd (ACN 126 348 990) as trustee for VF Strategic Equities Fund | Restriction on disposal of shares under an Appendix 9A Restriction Agreement between UWL and each registered holder of shares, each attached at Annexure E, giving UWL a technical 'relevant interest' in its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). However, UWL has no right to acquire these shares or to control the voting rights attaching to these shares. | 192,089 ordinary shares | 192,089 |
| 21. | UWL | National Nominees Limited (ACN 004 278 899) ANF Perennial Investment Management Limited ACN 108 747 637 as responsible entity for Perennial Value Microcap Opportunities Trust | National Nominees Limited (ACN 004 278 899) ANF Perennial Investment Management Limited ACN 108 747 637 as responsible entity for Perennial Value Microcap Opportunities Trust | Restriction on disposal of shares under an Appendix 9A Restriction Agreement between UWL and each registered holder of shares, each attached at Annexure E, giving UWL a technical 'relevant interest' in its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). However, UWL has no right to acquire these shares or to control the voting rights attaching to these shares. | 1,085,327 ordinary shares | 1,085,327 |
| 22. | UWL | Webinvest Pty Ltd (ACN 078 316 864) as trustee for OLSB Unit Trust | Webinvest Pty Ltd (ACN 078 316 864) as trustee for OLSB Unit Trust | Restriction on disposal of shares under an Appendix 9A Restriction Agreement between UWL and each registered holder of shares, each attached at Annexure E, giving UWL a technical 'relevant interest' in its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). However, UWL has no right to acquire these shares or to control the voting rights attaching to these shares. | 8,004 ordinary shares | 8,004 |
| 23. | UWL | Bell Potter Nominees Ltd (ACN 088 899 601) | Bell Potter Nominees Ltd (ACN 088 899 601) | Restriction on disposal of shares under an Appendix 9A Restriction Agreement between UWL and each registered holder of shares, each attached at Annexure E, giving UWL a technical 'relevant interest' in its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). However, UWL has no right to | 1,000,000 ordinary shares | 1,000,000 |

| Item | Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder | Nature of relevant interest | Class and number of securities | Person's votes |
|------|-----------------------------|--|--|---|--------------------------------|----------------|
| | | | | acquire these shares or to control the voting rights attaching to these shares. | | |
| 24. | UWL | Washington J, Soul Pattinson and Company Limited (ACN 000 002 728) | Washington J, Soul Pattinson and Company Limited (ACN 000 002 728) | Restriction on disposal of shares under an Appendix 9A Restriction Agreement between UWL and each registered holder of shares, each attached at Annexure E, giving UWL a technical 'relevant interest' in its own shares under section 608(1)(c) of the Corporations Act 2001 (Cth). However, UWL has no right to acquire these shares or to control the voting rights attaching to these shares. | 495,284 ordinary shares | 495,284 |

Annexure D - Addresses

This is Annexure D of 3 pages referred to in Form 604 Notice of change of interests of substantial holder in relation to Uniti Group Limited (ACN 158 957 889)

Name: Peter Wildy

Date: 11 September 2019

| Item | Name | Address |
|-------------|--|---|
| 1. | Uniti Group Limited (ACN 158 957 889) | Level 1, 44 Currie Street, Adelaide, Australia, SA 5000 |
| 2. | Chash Nominees Pty Ltd (ACN 165 896 462) as trustee for The Phoenix Trust | Level 7, 420 King William Street, Adelaide, SA 5000 |
| 3. | Chash Nominees Pty Ltd (ACN 165 896 462) as trustee for The Taliesen Trust | Level 7, 420 King William Street, Adelaide, SA 5000 |
| 4. | Bear Cat Ventures Pty Ltd (ACN 606 904 143) as trustee for BCV Alpha Trust | 39 Eastcote Road, North Epping, NSW 2121 |
| 5. | Astley Mark Cottrell | 31 Sellheim Street, Grange, QLD 4051 |
| 6. | Dixson Trust Pty Ltd (ACN 000 002 951) | Level 8, 15 Castlereagh Street, Sydney, NSW 2000 |
| 7. | Matthew and Samantha Duncan | 82 Kitchener Road, Ascot, QLD 4007 |
| 8. | Grange (SA) Property Pty Ltd (ACN 125 451 390) | 424 Glynburn Road, Erindale, SA 5066 |
| 9. | Mark de Kock | 3 Clifton Avenue, Northbridge NSW 2063 |

| Item | Name | Address |
|------|---|--|
| 10. | Jules Willem Johan Maussen as trustee for Maussen Family Trust | 19 Crowther Street, Windsor, Queensland 4030 |
| 11. | Jules Willem Johan Maussen | 19 Crowther Street, Windsor, Queensland 4030 |
| 12. | Christopher Brian Muir | 22 Bally Street, Kelvin Grove, QLD 4059 |
| 13. | National Nominees Limited (ACN 004 278 899) as trustee for Perennial Value Microcap OP Trust | GPO Box 1406, Melbourne, VIC 3001 |
| 14. | National Nominees Limited (ACN 004 278 899) ANF Perennial Investment Management Limited ACN 108 747 637 as responsible entity for Perennial Value Microcap Opportunities Trust | Level 1, 800 Bourke Street, Docklands, VIC 30008 |
| 15. | National Nominees Limited (ACN 004 278 899) | GPO Box 1406, Melbourne VIC 3001 |
| 16. | Luab Pty Ltd (ACN 111 105 901) | 21 Chesterfield Parade, Bronte NSW 2024 |
| 17. | Capital J Investments Pty Ltd as trustee for Capital J Investments Discretionary Trust | Level 4, 500 Queen Street, Brisbane, Queensland 4000 |
| 18. | Steven John Appleby | 106 Louisa Road, Birchgrove NSW 2041 |
| 19. | Benjamin Edward Seaman | 38 Phoenix Street, Lane Cove, NSW 2066 |
| 20. | Richmond Bridge Pty Ltd (ACN 084 510 501) as trustee for the Richmond Bridge Trust | 19 Botanic Road, Mosman, NSW 2088 |
| 21. | SM Tech Co No. 4 Pty Ltd (ACN 152 960 373) as trustee for the SP Marburg Family Trust No. 4 | Suite 1408 / 9 Yarra Street, South Yarra VIC 3141 |

| Item | Name | Address |
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| 22. | TPSMLS Pty Ltd (ACN 609 728 501) | 13 Verdant Avenue, Sandhurst VIC 3977 |
| 23. | 5PM Pty Limited (ACN 610 400 373) as trustee for the 5PM Unit Trust C/- Masselos Graham Masselos Pty Limited | Level 17, 44 Market Street, Sydney, NSW 2000 |
| 24. | Adelaide Internet Pty Ltd (ACN 073 984 399) as trustee of John Lindsay Family Trust | PO Box 291, Rundle Mall, SA 5000 |
| 25. | Basslay Pty. Limited (ACN 084 547 580) as trustee for Barclay Family Trust | 902/2 Dind Street, Milsons Point, NSW 2061 |
| 26. | Bombora Investment Management Pty Limited (ACN 625 413 390) as trustee for the Special Investments Growth Fund | Level 1, 51-57 Pitt Street, Sydney, NSW 2000 |
| 27. | Bombora Investment Management Pty Limited (ACN 625 413 390) | Level 1, 51-57 Pitt Street, Sydney, NSW 2000 |
| 28. | Capital Telecommunications Pty Ltd (ACN 088 925 053) | Level 7, 420 King William Street, Adelaide, SA 5000 |
| 29. | Timothy Gramp and Kathryn Joy Gramp as joint trustees of T & KJ Gramp Family Trust | Le Cornu Lewis Hancock, GPO Box 446, Adelaide, SA 5001 |
| 30. | Viburnum Funds Pty Ltd (ACN 126 348 990) as trustee for VF Strategic Equities Fund | 31 Carrington Street, Nedlands, WA 6009 |
| 31. | Webinvest Pty Ltd (ACN 078 316 864) as trustee for OLSB Unit Trust | ANZ Margin Lending A/C, PO Box 3025, Ashgrove East, QLD 4060 |
| 32. | Bell Potter Nominees Ltd (ACN 088 899 601) | GPO Box 4718TT, Melbourne VIC |
| 33. | Washington J, Soul Pattinson and Company Limited (ACN 000 002 728) | Level 2, 160 Pitt Street, Sydney, NSW 2000 |