

13 September 2019

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWS) over securities in CSL Limited (CSL)

Westpac Banking Corporation ("Westpac"), as issuer of Westpac VIEWS over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

Distribution/Entitlement of Security

Securities	CSL Limited (CSL)
Distribution/Entitlement	Final dividend
Amount	\$1.4545 per security
Franking percentage	0%
Ex-distribution/Entitlement Date	10 September 2019
Record Date	11 September 2019
Payment Date	On or about 11 October 2019

As a result of CSL confirming their dividend in Australian Dollars, having fixed the USD/AUD exchange rate for that dividend, Westpac is amending the previously announced dividend payable on the following Westpac VIEWS over securities in BHP from \$1.1.4784 per security to \$1.4545 per security:

CSLIWM

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation