

ASX ANNOUNCEMENT

13 September 2019

Update on Voluntary Administration:

Reconvened Second Meeting of Creditors

Reference is made to the appointment of Joanne Dunn and John Park of FTI Consulting (**the Voluntary Administrators**) as Administrators of Rubicor Group Limited (ASX:RUB) and all of its Australian subsidiaries (**the Group**) on 5 August 2019 pursuant to section 436A of the *Corporations Act 2001 (Cth)* (**the Act**).

On Monday 9 September 2019, the Concurrent Second Meeting of Creditors was adjourned to Wednesday 11 September 2019.

On Wednesday 11 September 2019, the Administrators held the Adjourned Concurrent Meeting of Creditors (**the Reconvened Meeting**).

At the Reconvened Meeting, creditors of Rubicor Group Limited voted against a proposal for a Deed of Company Arrangement for Rubicor Group Limited. The Reconvened Meeting for the Group was further adjourned for a period up to 45 business days from Monday 9 September 2019.

The Administrators will provide a notice to all creditors of the Group to reschedule the Reconvened Meeting within the adjournment period.

Contact Details

For further information, enquiries can be directed as follows:

Media enquiries:	Creditor and Supplier enquiries:
Stuart Carson Strategic Communications FTI Consulting T: +61 2 8298 6116 E: stuart.carson@fticonsulting.com	E: rubicor.creditors@fticonsulting.com

END

FTI Consulting (Australia) Pty Limited

ABN 49 160 397 811 | ACN 160 397 811 | AFSL Authorised Representative # 001269325

Level 20, CP1 | 345 Queen Street | Brisbane QLD 4000 | Australia

Postal Address | GPO Box 3127 | Brisbane QLD 4001 | Australia

+61 7 3225 4900 telephone | +61 7 3225 4999 fax | fticonsulting.com