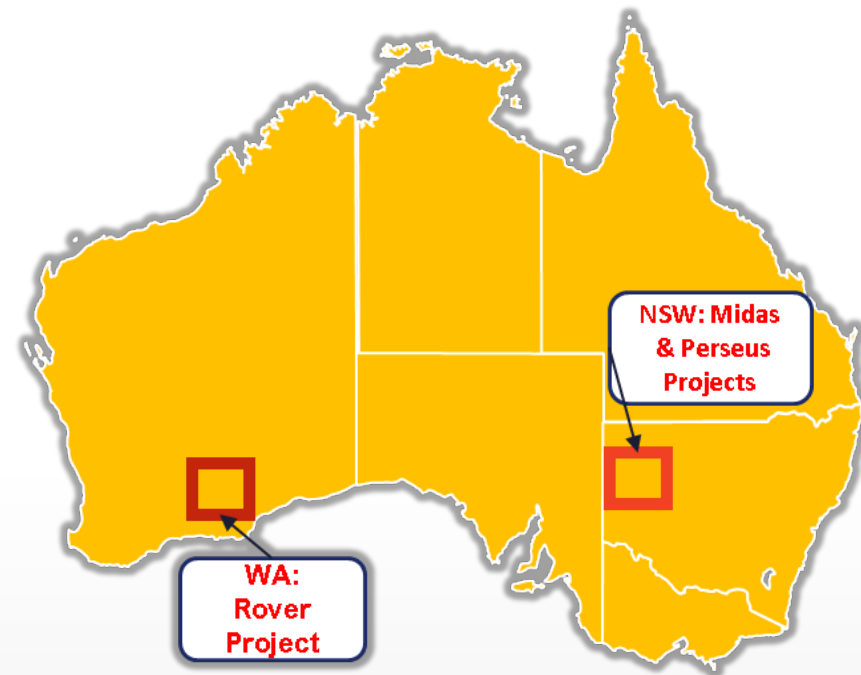


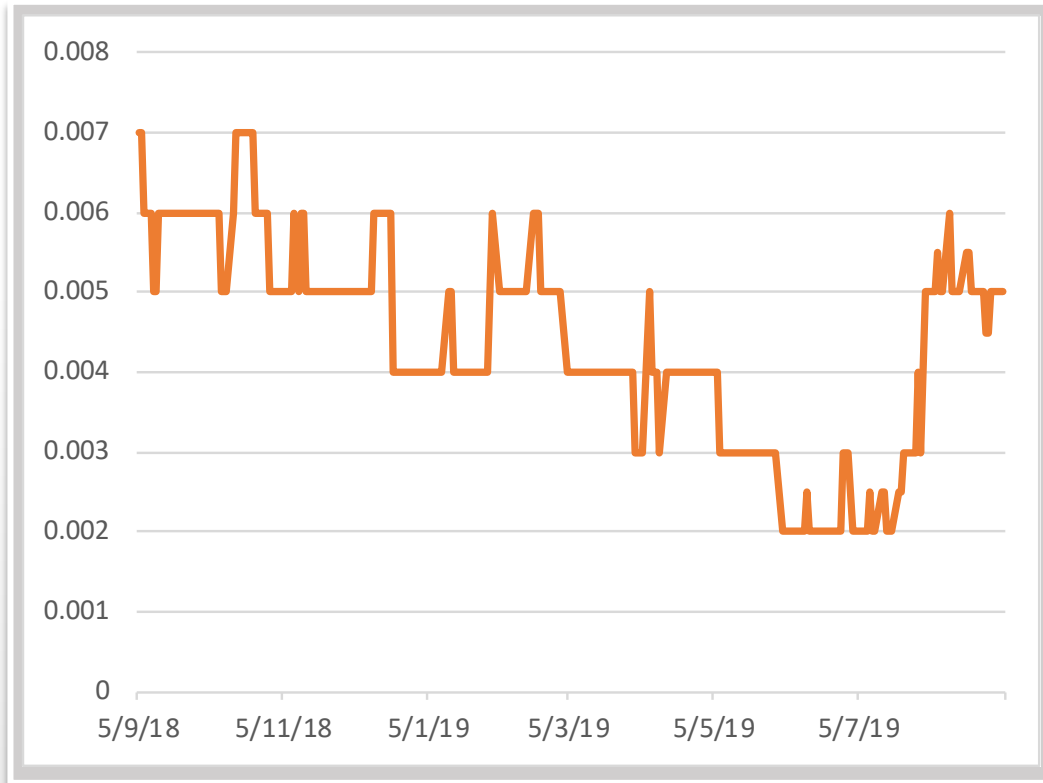
“Rover - gaining momentum in WA’s goldfields”



Investor Presentation
- September 2019



Corporate Snapshot



Major shareholders

Top 20	~49%
Board & Management	>~2%

ASX CODE: TSC

CURRENT SHARE PRICE: \$0.005*

SHARES: 1,075.1m

OPTIONS/PERFORM RTS: 172m

PERFORMANCE RIGHTS: 280m

MARKET CAP: \$5.4m

CASH POSITION: \$0.5m*

*Note: Pricing @ 6 Sept 2019; Est at 31 Aug 2019

Board of Directors & CEO



Rob Scott
Chairman

Long-term Board member of several groups and, since 2010, Sandfire Resources where he has overseen the commercialisation of the world-class, high-grade Degussa Copper-Gold Mine in Western Australia. A chartered accountant with >35 years' experience as a corporate advisor at major accounting firms, fellow of the Institute of Chartered Accountants, memberships with Taxation Institute of Australia and Australian Institute of Company Directors.



Mark Burchnall
Non-Executive Director

Corporate lawyer with >20 years' experience in mining & resources industry. Currently with Perth boutique law firm, Murcia Pestell Hillard, but previously worked for majors Allens and Clayton Utz. In addition, held senior managerial / Board-level roles with Sylvania Platinum (AIM), Nyota Minerals (ASX/AIM), Washington Resources (ASX), Carlton Resources (AIM) and Bezant Resources (AIM).



Tim Armstrong
Non-Executive Director

Institutional financial advisor with GTT Ventures in Sydney with an extensive network across the financial PR, stock broking and investment banking industries in Australia and the UK. Previously worked in financial PR in Perth/London, which entailed advising numerous listed and private companies. He started his career in professional sport and spent five years as a first-class cricketer.

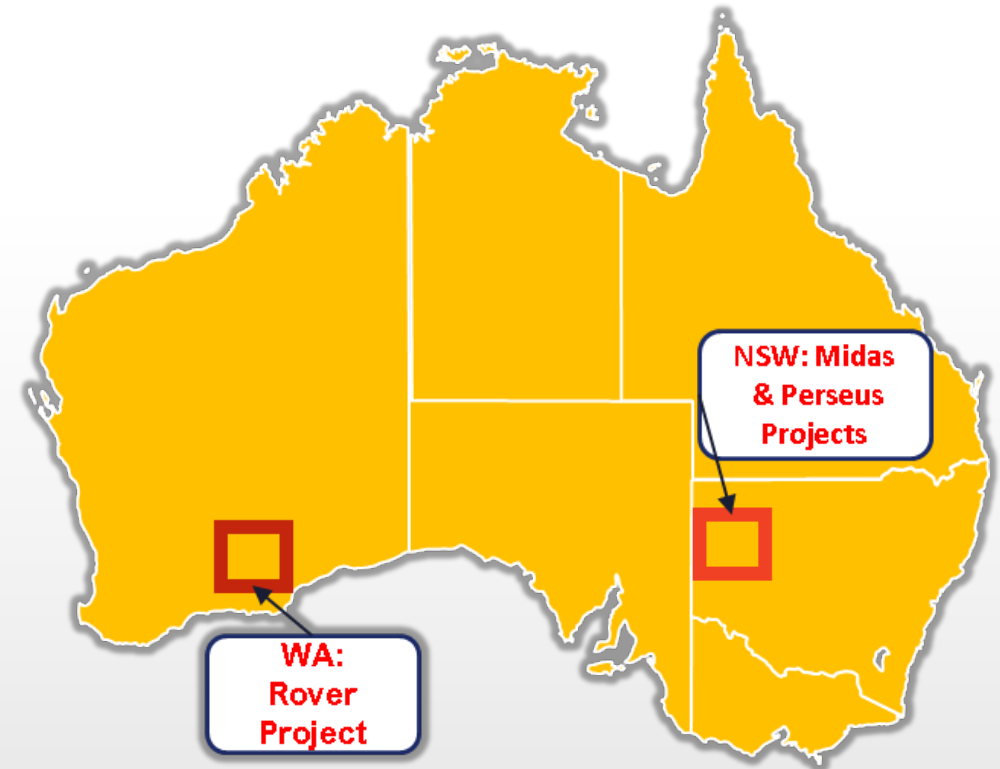


Ian Warland
Chief Executive Officer

A highly experienced and successful geologist with 25 years' experience in Australia and internationally over a wide range of commodities. Notably, a career highlight, when he worked with Iluka Resources, was being joint recipient for "Explorer of the Year" in 2006 for the discovery of the Jacinth and Ambrosia zircon-rich mineral sand deposits. Holds a Bachelor of Applied Science Geology with First Class Honours from the University of Technology Sydney.

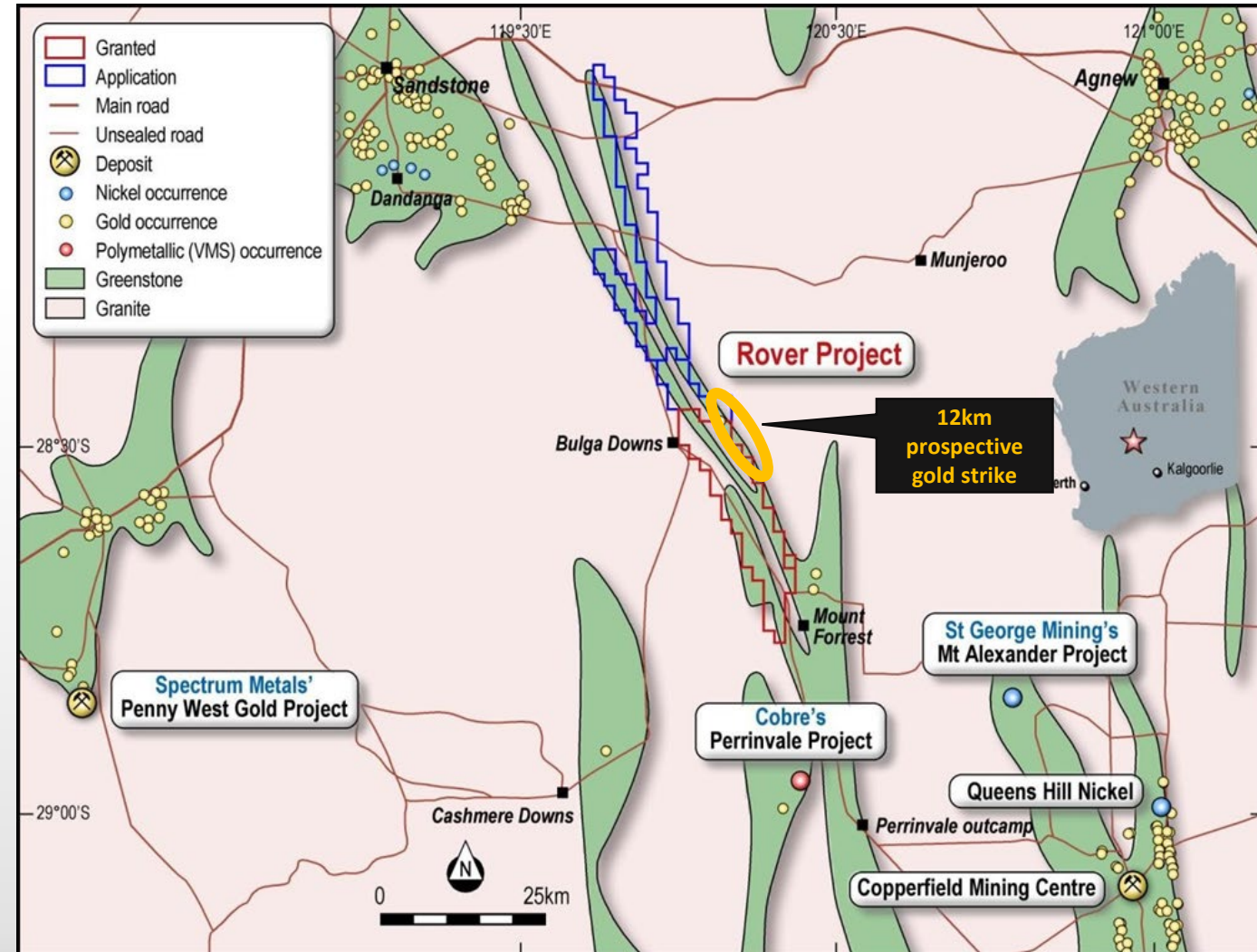
Gaining momentum in WA's goldfields

- New Board started in mid-April 2019 and, following a strategic review, re-set Twenty Seven Co's (TSC) agenda
- Priority exploration reoriented to the unique highly prospective 460km² Rover Project in WA's goldfields:
 - ❖ A 12km prospective gold strike, part of the Maynard Hills greenstone belt, is the current focus area for gold/base metals
 - ❖ Historic shallow economic RC-drill intercepts, up to 1.94 g/t Au from 53m (MHC038) form key drill targets¹
 - ❖ Assay results from recent field trips verify potential volcanic massive sulphide (VMS) style mineralisation²
 - ❖ Recent discoveries by Spectrum Minerals³ (ASX: SPX), St George Mining⁴ (ASX: SGQ) & private group Cobre⁵ have underpinned a resurgence of exploration activity in the Central Yilgarn region
- Seeking strategic partners to develop NSW projects which are prospective for copper-gold mineralisation



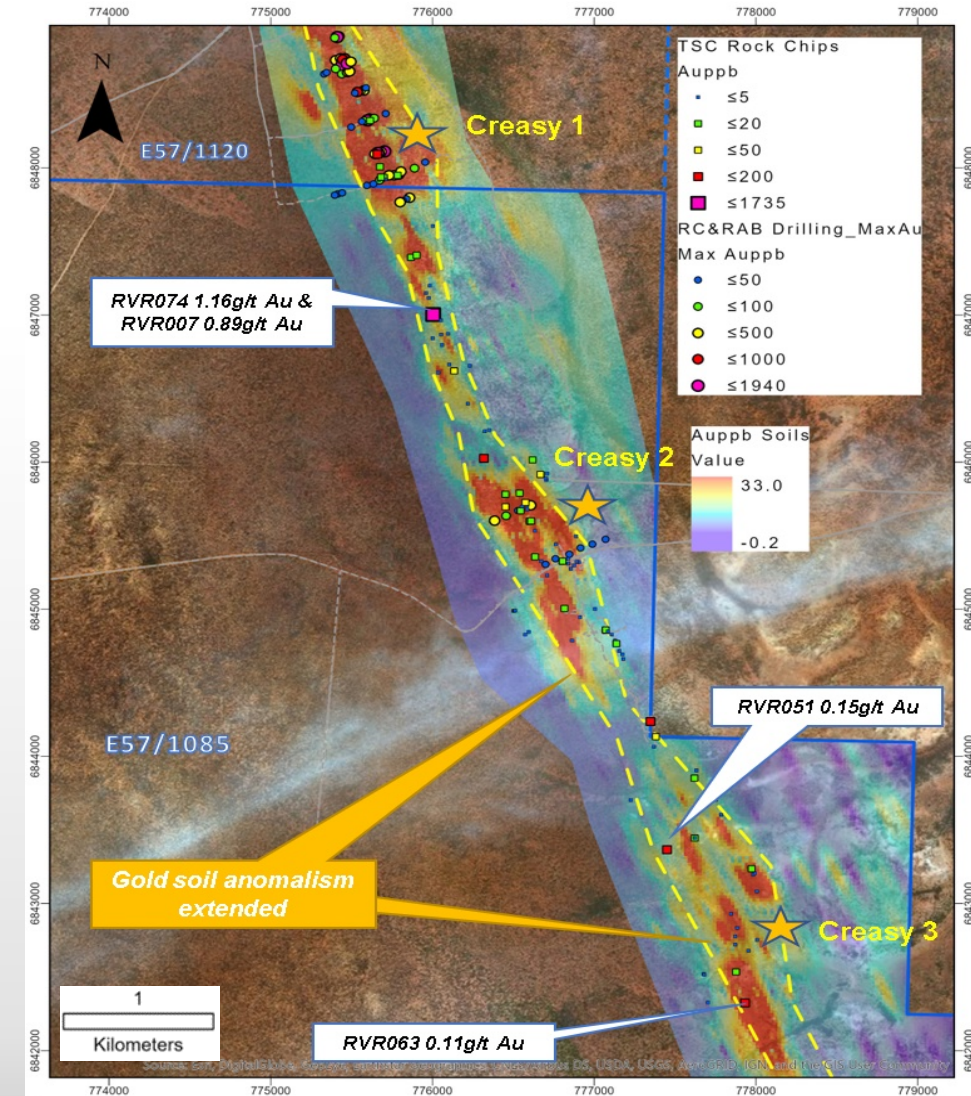
Rover Project delivers exploration upside

- The Rover Project delivers strong exploration upside as it covers most of the NW trending Maynard Hills (E) & Cook Well (W) greenstone belts
- Recent exploration, focused around the Creasy 2 & 3 prospects in the granted tenure within the 12km gold strike zone, has been encouraging:
 - ❖ Recent rock-chip assay results from Creasy 2 returned 740ppm Cu, 3,840ppm Pb, 2,850ppm Zn & 11ppb Au which indicate the existence of VMS anomalism²
 - ❖ In addition, soil geochemistry has extended copper-gold anomalism at Creasy 2 and discovered a new zone of anomalism at Creasy 3
- This complements the Creasy 1 prospect which has known shallow economic gold intercepts



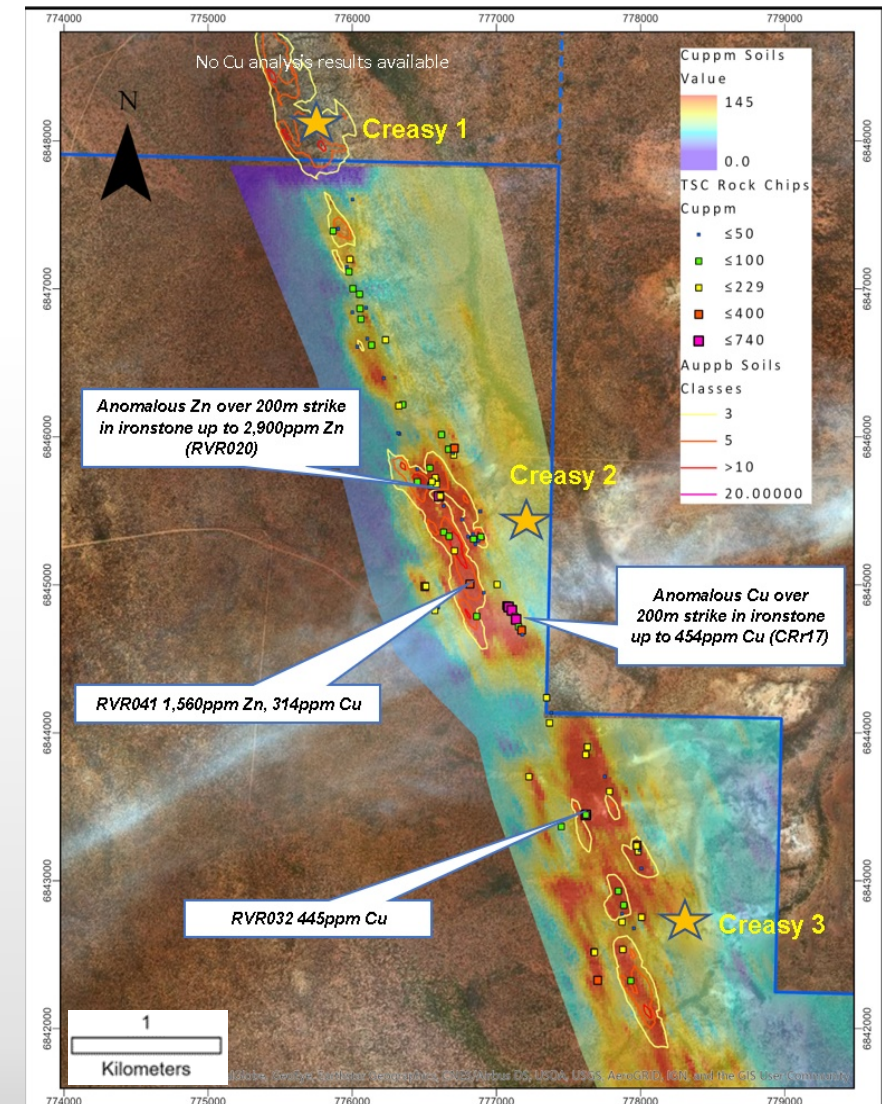
Gold potential extended along 12km strike

- For Creasy 1, the key priority is to test drill known targets to ascertain if gold mineralisation extends at depth and along strike
- Results from prior drilling, which highlight the upside potential, included the following historic shallow economic intercepts:
 - ❖ 3m @ 1.94g/t Au from 53m (MHCO38);
 - ❖ 3m @ 1.41g/t Au from 51m (MHC061); and
 - ❖ 6m @ 1.37g/t Au from 18m (MHC053)¹
- Assay results from August 2019's⁶ field trip, the third for 2019, highlighted the following:
 - ❖ Gold anomalism was extended materially along strike south of Creasy 1;
 - ❖ Rock-chips found in BIF, up to 1.16g/t Au, 700m south of the nearest historic drill-holes at Creasy 1;
 - ❖ New prospect, Creasy 3, named as a result of extensive copper-gold anomalism located 1.2km south of Creasy 2; and
 - ❖ Geology team has now soil sampled down to 200m by 50m grids over 8km of the prospective gold strike



VMS style geology confirmed

- Uniquely, complementing the gold potential, is confirmation there is VMS style geology around Creasy 2 & 3 which is similar to Cobre's Perrinvale Project⁵
- The assay results highlighted the following at Creasy 2:
 - ❖ 200m long zinc-lead anomaly in soils & rock-ships contained within a broader copper-gold soil anomaly
 - ❖ 200m long copper anomaly in soils and rock chips in ironstone
 - ❖ Typically, a commonality of VMS systems is coincident zinc-copper-gold mineralisation
- At Creasy 3, the assays confirmed copper-gold soil anomalism extends 1.6km along strike within mafic rocks & metasediments – this is indicative of VMS style mineralisation



Priority targets for upcoming drilling campaign

- Once TSC's geophysicist consultant has concluded analysing detailed aeromagnetic data, it will be reconciled with the recent geochemistry results
- The geology team will then be well placed to formulate inaugural drilling campaigns for Creasy 2 & 3
- Key targets will be for VMS style mineralisation and Archean gold along the prospective 12km strike
- However, the first priority before end 2019 is Creasy 1, which is the most advanced prospect within the Rover Project



Creasy 2: Gossanous iron stone 2900ppm Zn, 3760ppm Pb (RVR069) 776100E, 6845600N (GDA94 Zone 50)



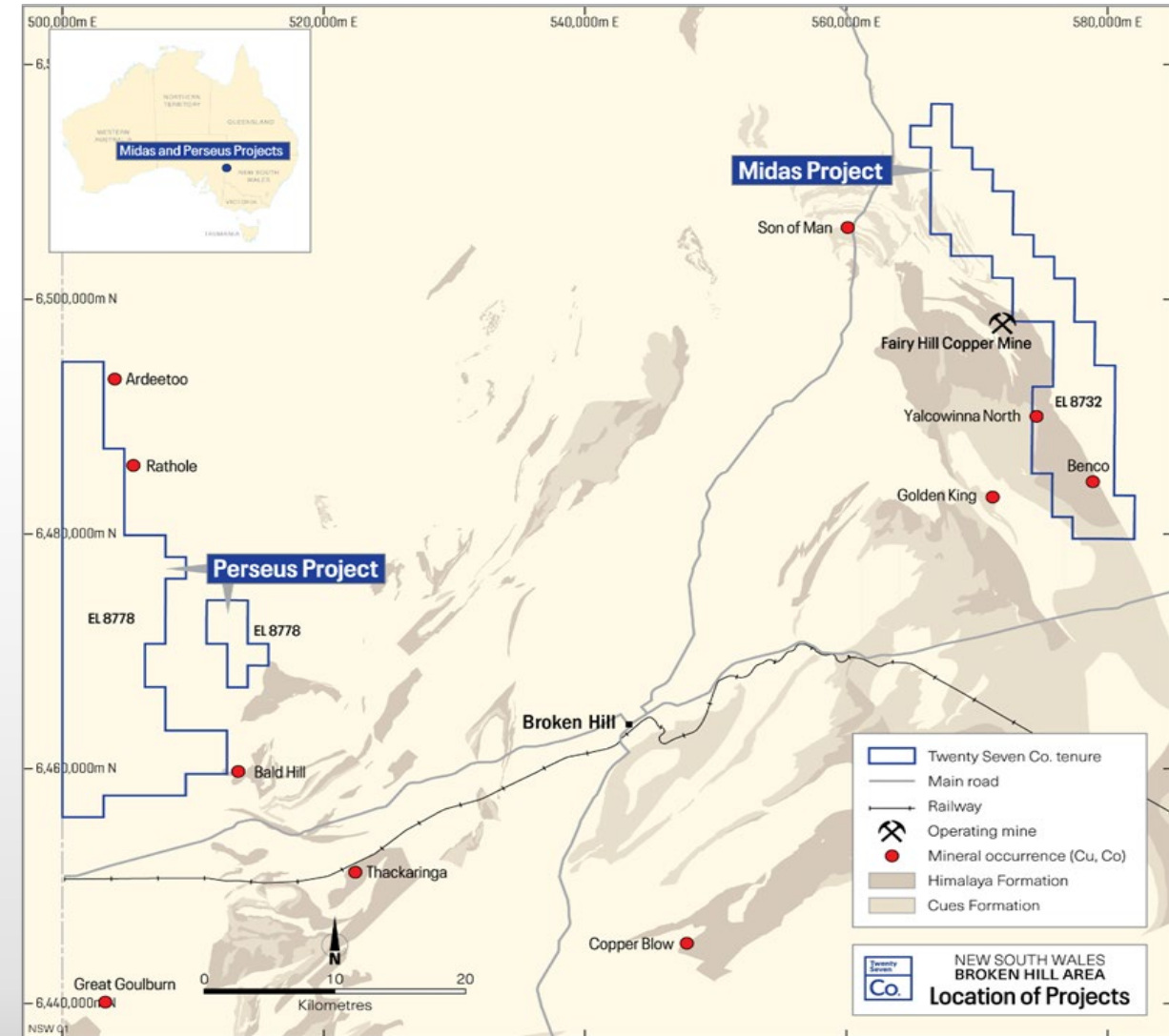
Creasy 2: Shallow workings in BIF 77622E, 6843446N (GDA94 Zone 50)



Creasy 3: mafic rocks 778000E, 6843000N

Seeking strategic partners for NSW projects

- TSC's two projects in the Broken Hill Block – Midas and Perseus – are prospective for iron oxide copper-gold (IOCG) mineralisation
- While the geology team has done significant work on both projects identifying targets, TSC is seeking strategic partners to fund further development
- The current status quo for the projects follows:
 - ❖ Midas – the geology team have already defined several areas of strong copper-gold anomalism in soil and rock chip sampling, with Benco prospect the priority for immediate drill testing; and
 - ❖ Perseus – there are six high priority aeromagnetic anomalies on a redox boundary in favourable structural targets



Midas Project: drill ready Benco prospect...

- Induced Polarisation (IP) completed in Jan 2019 identified compelling drill targets at Benco prospect
- The Benco prospect comprises unrecorded shallow workings in a quartz haematite gossanous vein
- Further, there are a complex series of sub-cropping narrow quartz iron oxide veins in a NE trending corridor ~1.6km by 300m
- Assayed rock-chip samples returned up to 0.42% Cu, 369ppm Co and 0.3g/t Au⁶
- Benco is coincident with a subtle ridge observable in the digital terrain model which could represent a significant NE trending fault or shear zone



Location 6484500N, 579000E (GDA94 Zone 54)
Benco workings



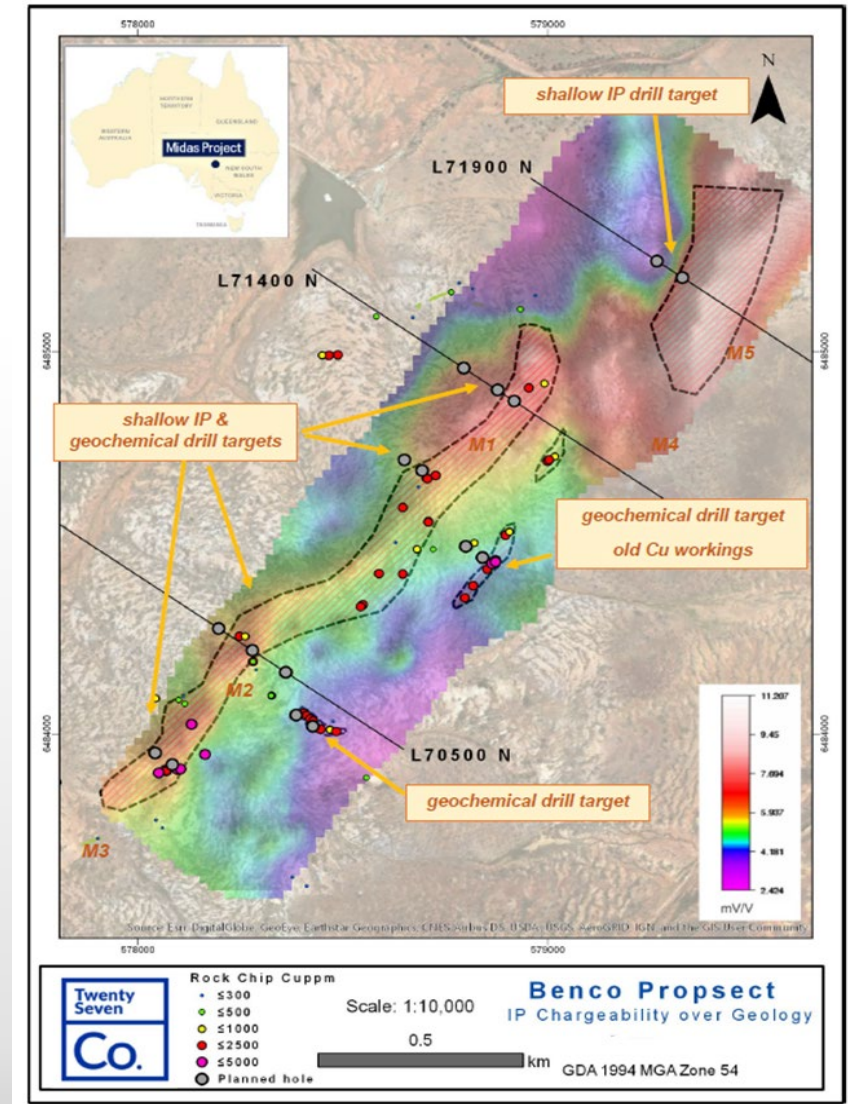
Iron Oxide
rich gossan



Malachite in
outcrop

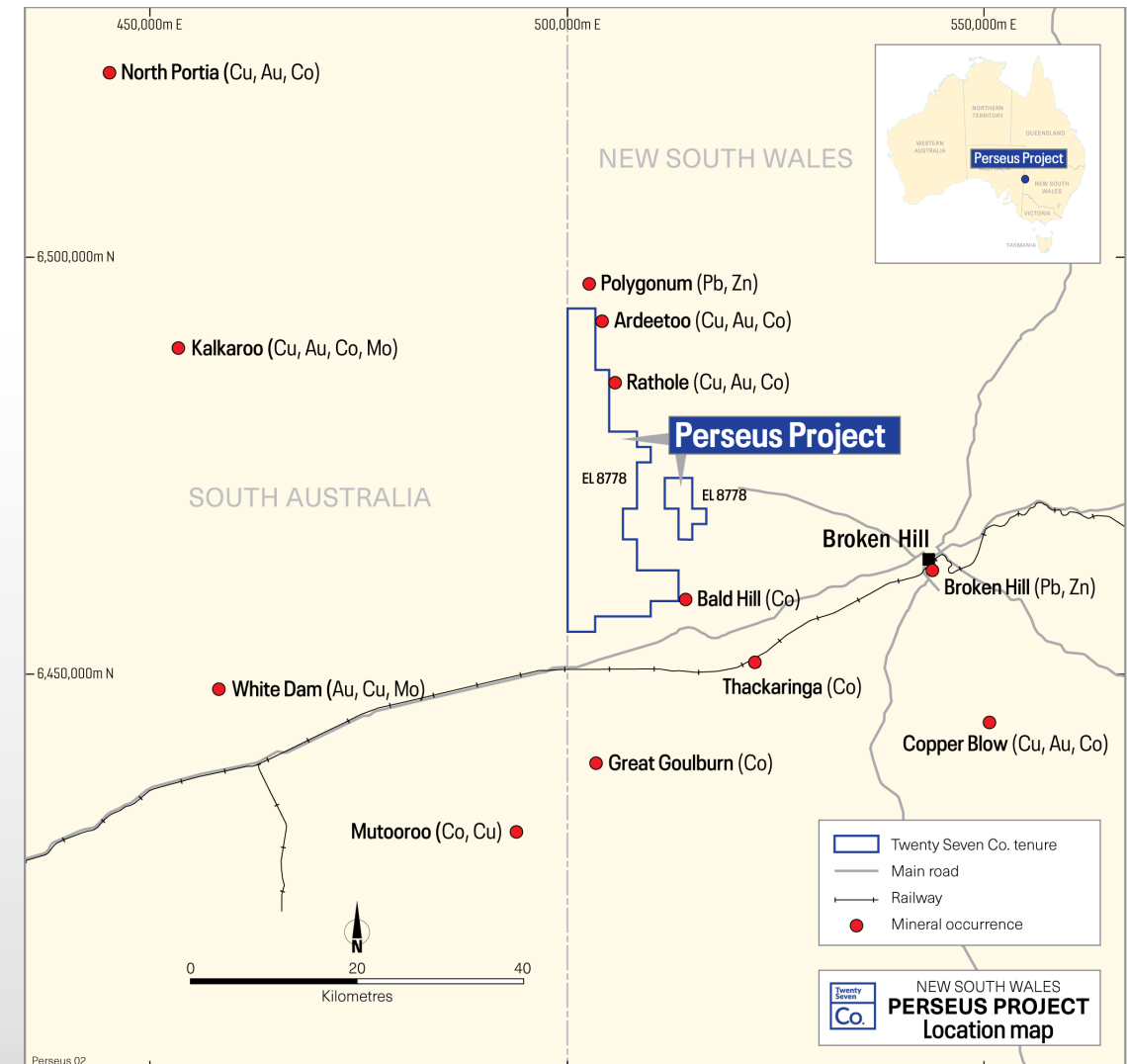
...with targets already pre-selected

- A drilling campaign has already been designed to test several prospective geochemical and robust shallow IP targets over a NE trending corridor >1.6km long
- Large IP chargeability anomalies were identified coincident with ridge and anomalous copper-cobalt geochemistry at the Benco prospect
- All three chargeable zones (M1, M2, M5 refer adjacent map) selected for dipole-dipole IP sections as they were flagged compelling targets
- In addition, the planned drilling campaign would test underneath the previously unrecorded minor copper workings



Perseus Project: six priority IOCG targets

- Relative to Broken Hill, the Perseus tenure is ~30km west, while it is 15km north of Cobalt Blue's (ASX: COB) Thackaringa Project
- It is a large scale project (~275km²), with potential for numerous IOCG mineralisation targets
- Notably, Kalkaroo, North Portia & Portia IOCG are associated with redox boundary in equivalent stratigraphic position at the top of the Thackaringa Group
- There are six high priority copper-gold targets within prospective Thackaringa Group
- Further, there is potential for higher grades in favourable structural traps such as fold noses, faults and shear zones



Key takeaways

- Recent exploration at the Rover Project has focused along the 12km prospective gold strike along the Maynard Hills greenstone belt which has identified the following:
 - ❖ Extensive gold anomalism extending from Creasy 1 to 3
 - ❖ Confirmation VMS style geology is apparent at Creasy 2 & 3
- Targeting inaugural drilling campaign to commence before year end:
 - ❖ Initial priority is Creasy 1 around known shallow economic gold intercepts; and
 - ❖ Creasy 2 & 3 for VMS / gold targets once geophysics / geochemistry results reconciled
- Seeking strategic partners to advance NSW IOCG projects

References

- 1) TSC ASX Release – 8 April 2019
- 2) TSC ASX Release – 5 August 2019
- 3) SPX ASX Release – 5 March 2019
- 4) SGQ ASX Release – 2 September 2019
- 5) Cobre Pty Ltd Investor memorandum 9 July 2019, see link: <https://bit.ly/2Yqc7g4>
- 6) TSC ASX Release 18 February 2019

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For further information

ASX:TSC

Twenty Seven Co is an ASX listed explorer with tenements in WA & NSW. Our objective is to create shareholder wealth through discovery of mineral resources.

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