DGO Gold Limited

ABN 96 124 562 849

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16 September 2019

Cleansing Notice under section 708A of the Corporations Act 2001 (Cth)

DGO Gold Limited (ASX: DGO) (DGO Gold or the **Company**) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the Act) in compliance with the requirements of section 708A(6) of the Act as follows:

- (a) On 16 September 2019 the Company issued 2,666,667 fully paid ordinary shares without disclosure under Part 6D.2 of the Act.
- (b) As at the date of this notice, the Company has complied with:
 - (i) The provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) The provisions of section 674 of the Act.
- (c) The Company is not aware of any information required to be disclosed for the purposes of section 708A(6)(e) of the Act, being information:
 - (i) That has been excluded from a continuous disclosure notice in accordance with the Listing Rules of the ASX; and
 - (ii) That investors and their professional advisors would reasonably require for the purposes of making an informed assessment of:
 - The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - The rights and liabilities attaching to the Ordinary Shares of the Company.

An Appendix 3B with respect to the issue has been lodged with the ASX.

Yours faithfully

Executive Chairman