



ASX Release

REAL ASSETS
PRIVATE EQUITY
PUBLIC EQUITY
CREDIT

360 Capital Digital Infrastructure Fund

17 September 2019

-Settles Acquisition of Perth Data Centre

-Receives “In-principle” Approval to List Fund on the ASX

Page 1 of 2

Pre-IPO capital raising allotted

360 Capital FM Limited as responsible entity for 360 Capital Digital Infrastructure Fund (‘Fund’) is pleased to announce that allotment of units under the \$50.0 million pre-IPO capital raising has occurred.

Settlement of seed assets

Funds from the pre-IPO raising have been used to settle the acquisition of the Perth Data Centre for \$37.0 million and will be used to settle the \$10.6 million convertible note announced 5 August 2019.

Update on IPO progress

The Fund’s IPO has now received “In-principle” approval and necessary waivers to listed on the ASX, under the proposed ASX code TDI.

Marketing to Institutional Investors, in conjunction with joint lead managers Shaw and Partners, Moelis Australia Advisory Pty Ltd and Morgans Corporate, will commence this week with cornerstone bids due on Monday 23 September 2019. Management will then commence an Institutional and Retail roadshow with the underwriting agreement for the \$65.0 million raising scheduled to be signed on 1 October 2019.

A Priority Offer to TGP and TOT securityholders is due to commence on 9 October 2019. The record date to for eligibility is scheduled to be 30 September 2019. TGP and TOT securityholders will be sent the PDS and Priority Offer in the mail.

Subject to completing the Offer, the Fund is scheduled to list on the ASX on a deferred settlement basis on 22 October 2019.

More information on the Group can be found on the ASX’s website at www.asx.com.au using the Group’s ASX code “TGP”, on the Group’s website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au

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Page 2 of 2

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About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets. Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, public and private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.

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1. The above dates are subject to change at the responsible entity's absolute discretion