

## **SUCCESSFUL COMPLETION OF INSTITUTIONAL PLACEMENT**

**Thursday, 19 September 2019**

Centuria Capital Group (ASX: **CNI** or **Centuria**) announces the successful completion of the fully underwritten institutional placement announced on 18 September 2019 (**Placement**), raising \$100 million through the issue of approximately 47.6 million securities (**New Securities**) at an issue price of \$2.10 per Security.

The New Securities will settle on Tuesday, 24 September 2019, with allotment and normal trading to occur on Wednesday, 25 September 2019. The New Securities will rank equally with existing securities on issue and will be entitled to the full distribution for the six months ending 31 December 2019.

CNI confirms that, pursuant to Listing Rule 7.1, the Institutional Placement is within its existing placement capacity and does not require securityholder approval.

### **Securityholder Purchase Plan**

CNI is also undertaking a non-underwritten security purchase plan (**SPP**) to raise up to \$10 million<sup>1</sup>. Eligible retail securityholders can participate in the SPP at the same price (\$2.10 per security) as the Placement. Eligibility will be determined according to ownership on the record date, 7.00pm (AEDT) on Tuesday, 17 September 2019. Eligible retail securityholders will be invited to subscribe for up to \$30,000 in additional CNI securities, free of any brokerage or transaction costs.

Further detail on the SPP will be provided in the SPP booklet, which will be despatched to eligible retail securityholders by Monday, 23 September 2019.

Securityholders with questions about the SPP should call the Centuria Offer Information Line on 1300 171 799 (from within Australia) or +61 3 9415 4104 (from outside Australia) between 8.30am and 5.00pm (Sydney time), Monday to Friday during the SPP offer period (Monday, 23 September 2019 to Wednesday, 9 October 2019) or visit the offer website at [www.centuriacapitaloffer.com.au](http://www.centuriacapitaloffer.com.au).

### **Resumption of trading**

CNI securities are expected to resume trading on the ASX from market open today (Thursday, 19 September 2019).

**– Ends –**

---

<sup>1</sup> CNI reserves the right to increase this amount in order to reduce or prevent the need for a scale-back should total demand under the SPP exceed \$10 million.

# Centuria Capital Group (CNI) ASX Announcement

# Centuria

**For more information or to arrange an interview, please contact:**

**John McBain**

**Joint CEO**

Centuria Capital Limited

Phone: 02 8923 8910

Email: john.mcbain@centuria.com.au

**Tim Mitchell**

**Group Head of Investor Relations**

Centuria Capital Limited

Phone: 02 8923 8923

Email: tim.mitchell@centuria.com.au

**Gigi Shaw**

**Associate Director**

BlueChip Communication

Phone: 02 9018 8633

Email: gigi@bluechipcommunication.com.au

## About Centuria Capital Group

Centuria Capital Group (CNI) is an ASX-listed specialist investment manager with \$6.5 billion<sup>2</sup> of assets under management. We offer a range of investment opportunities including listed and unlisted property funds as well as tax-effective investment bonds. Our drive, allied with our in-depth knowledge of these sectors and intimate understanding of our clients, allows us to transform opportunities into rewarding investments.

[www.centuria.com.au](http://www.centuria.com.au)

## Disclaimer

This announcement contains selected summary information and does not purport to be all-inclusive, comprehensive or to contain all of the information that may be relevant, or which a prospective investor may require in evaluations for a possible investment in CNI. It should be read in conjunction with CNI's periodic and continuous disclosure announcements which are available at [www.centuria.com.au](http://www.centuria.com.au).

This announcement is provided for general information purposes only. It should not be relied upon by the recipient in considering the merits of CNI or the acquisition of securities in CNI.

Before making an investment decision, the recipient should consider its own financial situation, objectives and needs, and conduct its own independent investigation and assessment of the contents of this announcement, including obtaining investment, legal, tax, accounting and such other advice as necessary or appropriate.

This announcement may contain forward-looking statements, guidance, forecasts, estimates, prospects, projections or statements in relation to future matters ('Forward Statements'). No independent third party has reviewed the reasonableness of any such statements or assumptions. No member of CNI represents or warrants that such Forward Statements will be achieved or will prove to be correct or gives any warranty, express or implied, as to the accuracy, completeness, likelihood of achievement or reasonableness of any Forward Statement contained in this announcement.

---

<sup>2</sup> Subject to the completion of CMA's transactions

Centuria Capital Group

Consisting of:

Centuria Capital Limited ABN 22 095 454 336

Centuria Capital Fund ARSN 613 856 358

Level 41, Chifley Tower

2 Chifley Square, Sydney NSW 2000

T: 02 8923 8923

F: 02 9460 2960

E: [sydney@centuria.com.au](mailto:sydney@centuria.com.au)

[www.centuria.com.au](http://www.centuria.com.au)