



ABN: 48 119 978 013

ASX Announcement (ASX: TSC)

19 September 2019

## Share Purchase Plan – Closing Date Reminder

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- **Opportunity to purchase Twenty Seven Co. shares at a discount<sup>1</sup> to current market price closes on Tuesday, 24 September 2019 at 5:00pm (AEST).**
- **Funds raised will be used to develop and test drill targets at the Company's Rover Project in the WA goldfields.**

Twenty Seven Co. Limited (ASX: TSC) (**Twenty Seven Co.** or the **Company**) reminds Eligible Shareholders that the opportunity to purchase shares in the Company at a price of \$0.004 (0.4 cents) per share (representing a 20% discount to yesterday's closing price on ASX) under the Company's Share Purchase Plan (**SPP**) closes at 5:00pm (AEST) on Tuesday 24 September 2019 (**Closing Date**).

SPP proceeds will be used to develop and test drill targets at the Company's Rover Project in the WA goldfields.

Eligible Shareholders are those who held shares at the record date of 7pm (AEST) on 3 September 2019. Eligible Shareholders who wish to take up new shares must subscribe for the SPP by the Closing Date.

The SPP is capped at \$500,000 and is not underwritten. All applications will be processed on a "first in first served" basis.

The fastest way to apply and pay for your new shares is by using BPAY. You can only apply for new shares under the SPP by using the personalised Entitlement & Acceptance Form that was sent to you. You can access your personalised Entitlement & Acceptance Form by logging onto [www.investorcentre.com](http://www.investorcentre.com). Once logged in, select 'Statements and Documents' and click to view your form via 'Entitlement Acceptances' dated 10 September 2019.

Alternatively call the Company on +61 8 8274 2127 or email Damien Connor, Company Secretary at [dconnor@twentysevenco.com.au](mailto:dconnor@twentysevenco.com.au) and request that a copy be sent to you.

Applications and Payment under the SPP must be received by 5:00pm (AEST) Tuesday 24 September 2019.

We encourage all shareholders to read the SPP Offer Document lodged with ASX and also sent to Eligible Shareholders on 10 September 2019, before deciding whether to participate in the SPP. The SPP Offer Document can be viewed [here](#). This announcement is not investment advice and shareholders should consult their professional advisors before deciding whether or not to participate in the SPP.

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<sup>1</sup> Discount is based on yesterday's closing price on ASX of \$0.005. Shares are a speculative investment and there is a risk that the price of Twenty Seven Co. shares on ASX may change between the date of this announcement and the date of issue of the new Shares under the SPP, and that the value of the new Shares received under the SPP may rise or fall accordingly.

## About the Rover Project

TSC's Rover Project covers two extensive Archean greenstone belts in a known base and precious metals rich region of the Central Yilgarn in WA (Figure 1). The area is gaining exploration momentum with Cobre's recent discovery at the Perrinvale Project<sup>2</sup> confirming the prospectivity of the Cook Well greenstone belt for shallow high-grade copper-gold volcanic massive sulphide mineralisation (VMS). TSC has recently expanded the Rover project area by 80% to 460km<sup>2</sup>, giving the Company significant portions of the Maynard Hills and Cook Well greenstone belts<sup>3</sup>.

TSC has identified several gold only and copper gold geochemical anomalies at Rover and is progressing these targets in preparation for drill testing<sup>4</sup>.

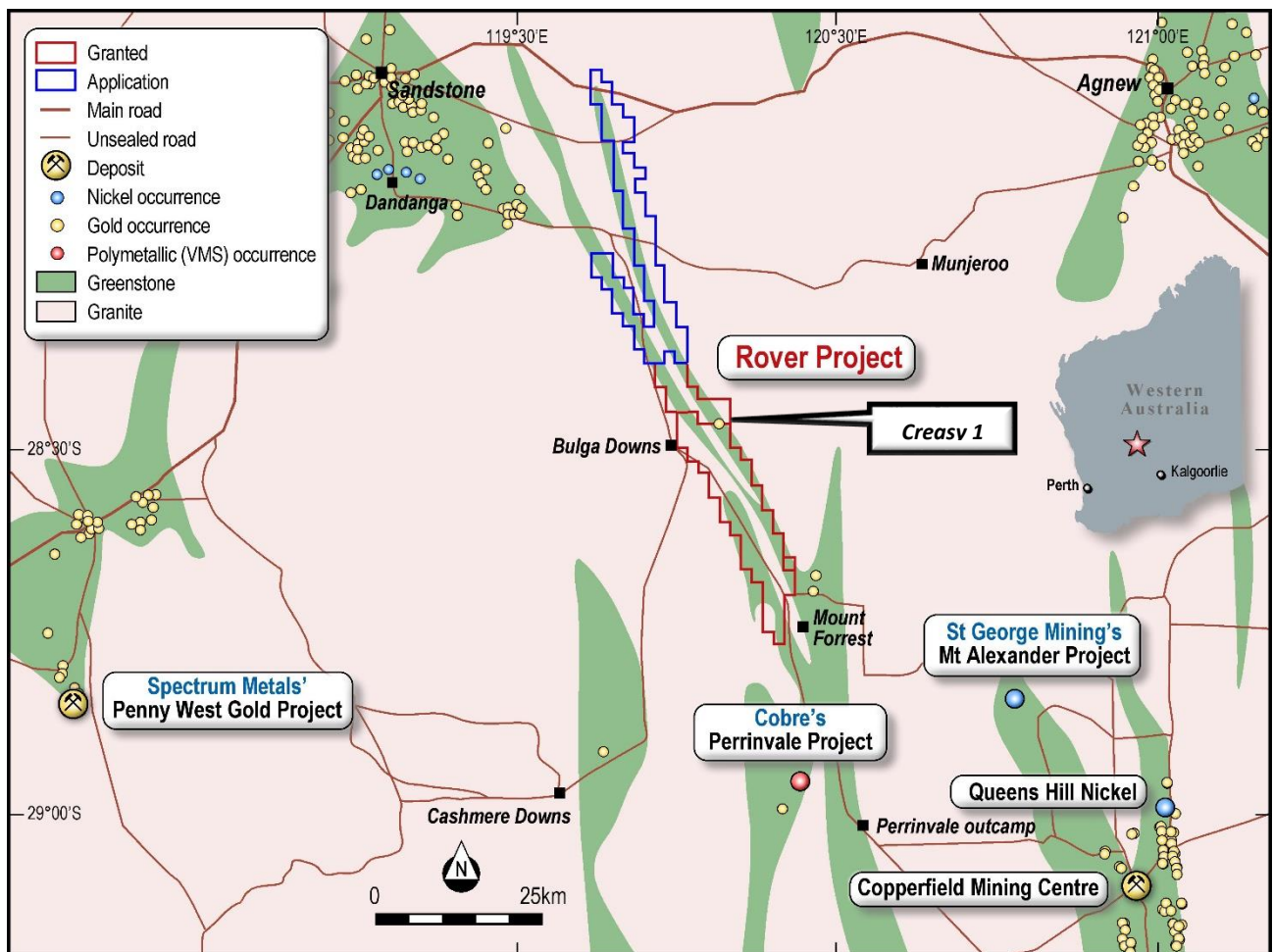


Figure 1: Rover Project relative to greenstone belt & select peers' operations

For further information please contact:

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**Reference:**

2. Cobre Pty Ltd – Investor Memorandum, 9July 2019 <<https://bit.ly/2Yqc7g4>>
3. TSC: ASX 7 August 2019
4. TSC: ASX 1 August 2019

**About Twenty Seven Co. Limited**

Twenty Seven Co. (ASX: TSC) is an ASX-listed explorer. In brief, TSC's Australian assets are 100% owned and comprise two tenure groupings detailed briefly as follows:

**WA assets:** TSC's Rover project is located TSC's 140km west of Leonora in a base metals and gold mineral-rich area associated with mafic and ultramafic rocks. Historically the area is underexplored and is currently undergoing a resurgence in exploration.

**NSW assets:** TSC's two NSW projects – Midas and Perseus are targeting the prospective Thackaringa Group Rocks. TSC's Midas Project is located 40km NE of Broken Hill adjacent to Silver City Minerals (ASX: SCI) Yalcowinna Tenement. The Perseus Project is located 20km west of Broken Hill and is north of Alloy Resources (ASX: AYR) Ophara Project and to the east is the adjacent Havilah Resources (HAV.ASX) Kalkaroo Project.