

RYDER CAPITAL LIMITED
ACN 606 695 854

Notice of Annual General Meeting

**Annual General Meeting to be held on
Tuesday, 22 October 2019 at 9:00am (AEST)
Level 26, 1 Bligh Street
Sydney NSW 2000**

NOTICE OF ANNUAL GENERAL MEETING

Notice is given that the Annual General Meeting (**AGM**) of Ryder Capital Limited ACN 606 695 854 (**Company**) will be held on Tuesday, 22 October 2019, commencing at 9:00am (AEST) at Level 26, 1 Bligh Street, Sydney, New South Wales.

ORDINARY BUSINESS

1. Financial Statements and Report

To receive and consider the Financial Statements, Directors' Report and the Auditor's Report of the Company for the financial year ended 30 June 2019.

2. Resolution 1 – Adoption of Remuneration Report

To consider and if thought fit, to pass the following resolution as an ordinary resolution:

That the Remuneration Report contained in the Company's annual report for the year ended 30 June 2019 be adopted by the Company.

The vote on this resolution is advisory only and does not bind the Directors or the Company.

3. Resolution 2 – Re-election of Director – Mr Ray Kellerman

To consider and if thought fit, to pass the following resolution as an ordinary resolution:

That Mr Ray Kellerman, who retires as a Director pursuant to the requirement in ASX Listing Rule 14.5 and section 15.6 of the Company's Constitution and being eligible, be re-elected as a Director of the Company.

The Board (with Mr Kellerman abstaining in respect of this resolution) recommends the re-election of Mr Kellerman.

4. Questions and Comments

Shareholders will be given a reasonable opportunity to ask questions about or comment on the Company's activities and the audit of the Company.

GENERAL INFORMATION

Voting Entitlements

The Company has determined that in accordance with regulation 7.11.37 of the Corporations Regulations 2001 (Cth) that for the purposes of the AGM (including voting), shares will be taken to be held by those persons recorded in the Company's register as at 7:00pm (AEST) on Sunday, 20 October 2019.

Proxies

A shareholder entitled to attend and vote at the AGM is entitled to appoint not more than two proxies, who need not be members of the Company. Where more than one proxy is appointed, each proxy should be appointed to represent a specified percentage or specified number of the shareholder's voting rights. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half the votes.

Fractions of votes will be disregarded.

A Proxy Form accompanies this Notice of AGM.

To be valid, online proxy voting or the completed Proxy Form must be submitted at least 48 hours before the time for holding the meeting (i.e. by no later than 9:00am (AEST) on Sunday, 20 October 2019) using one of the following methods:

❖ **Vote online** at:

www.investorcentre.linkmarketservices.com.au by following the instructions.

To lodge your vote online, you will need your Security Reference Number (SRN) or Holder Identification Number (HIN) which is set out on the enclosed Proxy Form; or:

❖ **Hand Deliver** the Proxy Form to the office of the Company's Share Registry Link Market Services, 1A Homebush Bay Drive Rhodes, NSW 2138, before 9:00am (AEST) on Sunday, 20 October 2019.

❖ **Mail** the Proxy Form to Ryder Capital Limited C/- Link Market Services Limited, Locked Bag A14, Sydney South NSW 1235.

❖ **Fax** the Proxy Form to +61 (2) 9287 0309

Further directions for the proper completion of the Proxy Form are set out in the Proxy Form.

Voting by Attorney

A shareholder entitled to attend and vote at the AGM may appoint an attorney to vote at the AGM. Attorneys should bring an original or certified copy of the Power of Attorney to the AGM.

Corporations

A corporation that is a shareholder or a proxy may elect to appoint a representative in accordance with the Corporations Act 2001 (Cth), in which case the Company will require written proof of the representative's appointment, which must be lodged with or presented to the Company before the commencement of the AGM

Registration

If you are attending the AGM in person, please bring the personalised Proxy Form enclosed with this Notice of AGM with you to facilitate registration. If you do not bring the Proxy Form with you, you will still be able to attend the AGM, but at registration, our representatives will need to verify your identity. Registration will be available from 8:30am (AEST) on the day of the AGM.

By order of the Board



Mr David Bottomley
Company Secretary

ENCLOSURES

Enclosed with this Notice of AGM is:

❖ your personalised Proxy Form.

Shareholders that did not elect to receive a printed copy of the Annual Report can access the Report from our website at: www.rydercapital.com.au/asx-announcements

EXPLANATORY NOTES

These Explanatory Notes have been included to provide information about the items of business to be considered at the Company's AGM to be held on Tuesday, 22 October 2019 at 9:00am (AEST).

1. Financial Statements and Reports

As required by section 317 of the Corporations Act 2001 (Cth), the Company's Financial Statements, Directors' Report and Auditor's Report will be presented for consideration. No resolution is required for this item, but shareholders will be given the opportunity to ask questions and to make comments on all aspects of these reports. Shareholders will also have a reasonable opportunity to ask the Auditor questions relevant to the conduct of the audit and the preparation and content of the Independent Audit Report.

2. Remuneration Report

A resolution for the adoption of the Remuneration Report must be considered and voted on in accordance with section 250R(2) of the Corporations Act 2001 (Cth). The Remuneration Report forms part of the Directors' Report in the Company's Annual Report. The Remuneration Report details the Company's policy on the remuneration of its Directors. The vote on the adoption of the Remuneration Report resolution is advisory only and does not bind the Directors or the Company. However, the Board will take the outcome of the vote into consideration when reviewing the remuneration practices and policies of the Company.

The Board recommends that shareholders vote in favour of the adoption of the Remuneration Report. The Chairman of the meeting intends to vote all available proxies in favour of the adoption of the Remuneration Report

Voting exclusion statement

The Company will disregard any votes cast on this Resolution by, or on behalf of:

- ❖ a member of the key management personnel (KMP), as disclosed in the Remuneration Report; and
- ❖ their closely related parties,

unless the vote is cast:

- ❖ by a person as proxy for a person entitled to vote in accordance with a direction on the Proxy Form; or
- ❖ by the Chairman of the Meeting as proxy for a person entitled to vote and the Chairman has received express authority to vote undirected proxies as the Chairman sees fit.

3. Re-election of Director

Re-election of Ray Kellerman

Ray Kellerman retires in accordance with ASX Listing Rule 14.5 and clause 15.6 of the Company's Constitution and, being eligible, offers himself for re-election as an executive director. Mr Kellerman was originally appointed to the Board on 26 June 2015.

Mr Kellerman has served as an independent director of the Company since its inception as well as Chairman of the Company's Audit and Risk Committee.

Ray has over 30 years' experience in funds management and structured finance industries. Ray was with Perpetual Trustees Australia for ten years before establishing his own compliance consulting and advisory business in 2001. Ray holds qualifications in law, economics, investment securities and management.

The Board (other than the relevant Director in relation to his own re-election) recommends the re-election of Mr Kellerman.

The Chairman of the Meeting intends to vote undirected proxies in favour of the re-election of Mr Kellerman.

4 . Questions and Comments

In addition to any questions asked or comments made in relation to the specific items of business, the Chairman will give shareholders a reasonable opportunity to ask questions about or comment on the activities of the Company.
