

Mercantile Investment Company Limited

ABN 15 121 415 576
Level 5, 139 Macquarie Street
Sydney NSW 2000
Tel 02 8014 1188
Fax 02 8084 9918

20 September 2019

The Manager
ASX Market Announcements

Suspension of Mercantile Notes pending proposed re-categorisation

At the close of trading yesterday, the fully paid ordinary shares of Mercantile Investment Company Limited (**MVT**) were placed into suspension pursuant to Listing Rule 17.4.

At the same time, as was announced to the market on 13 September 2019, the unsecured notes on issue in MVT (**Mercantile Notes**) were also placed into suspension.

The Mercantile Notes will remain suspended pending ASX approval and implementation the proposed change to MVT's admission category to debt listing. See our announcement of 13 September 2019 for further details.

MVT is working with ASX on the re-categorisation and will provide further updates when they are available.

For further information, please contact:

Gabriel Radzyninski
Director
Tel: +61 2 8014 1188