
**CORNISH GROUP INVESTMENTS
PTY LIMITED**

ACN 007 150 503

Suite 2, Level 6
437 St Kilda Road
Melbourne Vic 3004

Tel: 9820 2223

Fax: 9820 4044

23 September, 2019

The Manager,
ASX Market Announcements,
Australian Securities Exchange,
Exchange Centre,
Level 4, 20 Bridge Street,
Sydney NSW 2000

Sent by facsimile to: 1300 135 638

Dear Sir/Madam,

Notice of changes of interests of substantial holder – Uniti Group Limited (UWL).

I attach a completed and signed Form 64 notifying of our change of interest as a substantial shareholder in Uniti Group Limited through this company and a related company, Retrella Pty Ltd, for lodging with, and announcement by, the ASX.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Allan J George', written in a cursive style.

(Allan J George)
Director

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme Uniti Group LimitedACN/ARSN 158 957 889**1. Details of substantial holder (1)**Name Cornish Group Investments Pty Ltd (ACN 007 150 503) on behalf of itself and its related entity, Retrella Pty Ltd (ACN 006 439 710)ACN/ARSN (if applicable) 007 150 503

There was a change in the interests of the substantial holder on

19/9/2019

The previous notice was given to the company on

5/6/2019

The previous notice was dated

5/6/2019**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	17,000,000	11.5645%	22,500,000	9.2543%
		Based on total of 147,001,659		Based on total of 243,129,906

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer Annexure 1					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Cornish Group Investments Pty Ltd	Cornish Group Investments Pty Ltd	Cornish Group Investments Pty Ltd	Beneficial owner	17,500,000 ordinary shares	17,500,000
Retrella Pty Ltd	Retrella Pty Ltd	Retrella Pty Ltd	Beneficial owner	5,000,000 ord. shares	5,000,000

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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

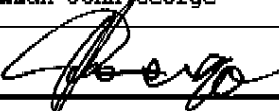
6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Cornish Group Investments Pty Ltd and Retrella Pty Ltd	Level 6, 437 St Kilda Road, Melbourne Vic. 3004
Uniti Group Limited	Level 1, 44 Currie Street, Adelaide SA 5000

Signature

print name Allan John George capacity Director

sign here  date 23/9/2019

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

FORM 604						
Notice of change of interests of substantial holder						
Annexure 1						
Changes in relevant interests						
Date of Change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected	
21/08/2019	Cornish Group			Ordinary shares		
	Investments Pty Ltd	On market sale	\$ 132,908.52	92,000	92,000	
22/08/2019	Cornish Group					
	Investments Pty Ltd	On market sale	35,764.94	25,164	25,164	
28/08/2019	Cornish Group					
	Investments Pty Ltd	On market sale	531,860.23	414,500	414,500	
29/08/2019	Cornish Group					
	Investments Pty Ltd	On market sale	68,588.57	53,323	53,323	
30/08/2019	Cornish Group					
	Investments Pty Ltd	On market sale	696,670.25	550,000	550,000	
6/09/2019	Cornish Group					
	Investments Pty Ltd	On market sale	95,279.05	68,694	68,694	
9/09/2019	Cornish Group					
	Investments Pty Ltd	On market sale	281,616.48	200,000	200,000	
10/09/2019	Cornish Group					
	Investments Pty Ltd	On market sale	425,515.99	324,841	324,841	
11/09/2019	Cornish Group					
	Investments Pty Ltd	On market sale	21,282.95	16,159	16,159	
19/09/2019	Cornish Group					
	Investments Pty Ltd	Take up rights	6,893,617.20	5,744,681	5,744,681	
Increase in shares held			4,604,130.22	4,000,000	4,000,000	
13/09/2019	Retrella Pty Ltd	On market purchase	14,570.94	10,638	10,638	
19/09/2019	Retrella Pty Ltd	Take up rights	1,787,234.40	1,489,362	1,489,362	
			1,801,805.34	1,500,000	1,500,000	
Total Increase in shares held			\$ 6,405,935.56	5,500,000	5,500,000	