

# VGI PARTNERS

**VGI Partners Limited**  
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AFSL No. 321789 | SEC Registered

24 September 2019

ASX Market Announcements  
ASX Limited  
Level 6, Exchange Centre  
20 Bridge St  
Sydney NSW 2000

BY ELECTRONIC LODGEMENT

## **VGI Partners Asian Investments Limited – Minimum subscription reached**

VGI Partners Limited (“VGI Partners”) refers to the initial public offering (“Offer”) of shares in VGI Partners Asian Investments Limited (“VG8”), pursuant to the VG8 prospectus dated 2 September 2019 (“VG8 Prospectus”)<sup>1</sup>.

The Offer opened yesterday, 23 September 2019.

VGI Partners is pleased to announce that applications under the Offer in excess of the minimum subscription amount of \$250 million were received by the end of the first day of the Offer period. Total applications under the Offer currently exceed \$485 million.

As a consequence of this strong early demand, there is limited capacity remaining within the Priority Offer which is capped at approximately \$300 million. Qualifying Applicants are encouraged to submit Firm Applications as soon as possible given the ‘first-come, first-served’ allocation methodology.

For more information about VG8 or the Offer, please visit [www.vg8offer.com](http://www.vg8offer.com) or contact your financial adviser, broker or a member of the syndicate detailed below.

Crestone, Moelis Australia, Ord Minnett, Taylor Collison and Wilsons are Joint Lead Managers to the Offer. Bell Potter, E.L. & C. Baillieu, Patersons and Shaw & Partners are Co-Managers to the Offer.

**Anna Trotman**  
**Company Secretary**

For further information, please contact:

**Ingrid Groer, CFA**  
**Investor Relations Manager**

VGI Partners Limited

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<sup>1</sup> Terms used but not defined in this announcement have the meaning given to them in the VG8 Prospectus.

# VGI PARTNERS

## Important information

The Prospectus is available for download at [www.vg8offer.com](http://www.vg8offer.com). Invitations to apply for new VG8 Shares are being made under the Prospectus in accordance with Chapter 6D of the Corporations Act 2001 (Cth). You should read and consider the Prospectus in deciding whether to apply for any VG8 Shares. The Prospectus contains detailed information in relation to VG8 and the Offer including but not limited to a description of risks. Anyone who wants to acquire VG8 Shares in the Offer will need to complete the application form that is in or accompanies the Prospectus.

A prospectus for the offer of Alignment Shares ("VGIP Prospectus") is also available for download at [www.vg8offer.com](http://www.vg8offer.com). A person should consider the VGIP Prospectus in deciding whether to acquire the Alignment Shares. Anyone who wants to acquire Alignment Shares will need to complete the application form that is in or accompanies the VGIP Prospectus (which is the same application form which accompanies or is in the Prospectus for the Offer).

This announcement is not a prospectus or offering document under Australian law or under any other law. No action has been or will be taken to register, qualify or otherwise permit a public offering of the VG8 Shares or Alignment Shares in any jurisdiction outside Australia and New Zealand.

This announcement is for information purposes only and does not constitute or form part of an offer, invitation, solicitation, advice or recommendation with respect to the issue, purchase or sale of any VG8 Shares or Alignment Shares. This notice does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States. Neither the VG8 Shares nor the Alignment Shares have been or will be registered under the U.S. Securities Act of 1933 (the Securities Act) or the securities laws of any state or other jurisdiction of the United States.

The provision of this announcement is not, and should not be considered as, financial product advice. The information in this announcement is general information only, and does not take into account your individual objectives, taxation position, financial situation or needs. If you are unsure of your position, please contact your accountant, tax advisor, stockbroker or other professional advisor.

This announcement contains certain "forward-looking statements" including statements regarding VGI's intent, belief or current expectations with respect to the Offer. Forward-looking statements are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance or events.