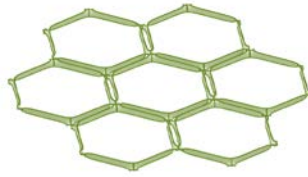


# OAKDALE RESOURCES LIMITED

ACN 009 118 861

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WA 6007  
AUSTRALIA



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24 September 2019

ASX Market Announcement Office  
ASX Limited  
Level 6, 20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam,

## **NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT**

Oakdale Resources Limited (**Company**) gives this notice pursuant to Section 708A(5)(e) of the Corporations Act in relation to Appendix 3B lodged on 20 September 2019 and 24 September 2019 by the Company for issues of on conversion of convertible notes.

The shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- b) Section 674 of the Corporations Act.

As at the date of this notice, there is no information that is “excluded information” for the purposes of Sections 708A(7) and (8) of the Corporation Act that is required to be disclosed for the purpose of Section 708A(6)(e) of the Corporation Act.

Yours faithfully

Hemant Amin  
Company Secretary