



24 September 2019

The Manager  
Company Announcements  
Australian Securities Exchange  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

**By electronic lodgement**

Dear Sirs

**LiveTiles Limited (ASX: LVT)  
Notice under ASX Listing Rule 3.10.5A**

Further to the announcement dated 19 September 2019, LiveTiles Limited (**Company**) is pleased to confirm that it has completed the \$50 million placement to institutional, sophisticated and professional investors (**Placement**). The Placement resulted in the issue of 142,857,143 fully paid ordinary shares (**New Shares**) at an issue price of \$0.35 per New Share.

The Placement was completed utilising the Company's existing capacity under ASX Listing Rules 7.1 and 7.1A. Accordingly, the Company provides the following supplementary information as required by ASX Listing Rule 3.10.5A.

1. The dilution to the existing holders of fully paid ordinary shares of the Company is as follows:

Description	Number of shares	Dilution
Fully paid ordinary shares prior to the issue of New Shares	660,667,462	n/a
New Shares issued under ASX Listing Rule 7.1	76,790,397	11.6%
New Shares issued under ASX Listing Rule 7.1A	66,066,746	10%
<b>Total</b>	<b>803,124,605</b>	<b>21.6%</b>

2. The New Shares were issued for cash consideration and resulted in the Company raising \$50 million (before costs of the Placement). At the same time as the Placement was announced by the Company (on 19 September 2019), the Company also announced a \$5 million share purchase plan, which will enable existing eligible shareholders of the Company to participate in a capital raising at the same issue price as the Placement (\$0.35 per share). The share purchase plan booklet will be dispatched by the Company shortly.
3. The New Shares were issued to institutional, sophisticated and professional investors on 24 September 2019.
4. The Placement was not underwritten.
5. Fees in connection with the Placement paid or payable to the joint lead managers are \$2.5m in aggregate (pre-GST).

For more information, please contact the undersigned on (+61) 2 8072 1400.

Yours faithfully

Andrew Whitten  
Company Secretary

**About LiveTiles:**

LiveTiles is a global software company headquartered in New York, with operations in Seattle, Tri-Cities (Washington State), San Francisco, Los Angeles, Chicago, North Carolina, Rochester, London, Sligo, Amsterdam, Sydney, Melbourne, Brisbane, Geelong and Hobart. LiveTiles offers intelligent workplace software for the commercial, government and education markets, and is an award-winning Microsoft Partner. LiveTiles' products comprise LiveTiles Intelligent Workplace, LiveTiles Design, LiveTiles Bots, LiveTiles Intelligence, LiveTiles for SAP Software, LiveTiles MX, LiveTiles Mosaic, Hyperfish and Wizdom. LiveTiles' customers represent a diverse range of sectors and are spread throughout the United States, United Kingdom, Europe, the Middle East and Asia-Pacific