

ASX ANNOUNCEMENT

24 September 2019

Notice Pursuant to Section 708A(5)(e) of the Corporations Act 2001

On 24 July 2019 Simble Solutions Limited (Simble or The Company) (ASX:SIS), announced a placement in two Tranches of 15,487,250 Shares under ASX Listing Rule 7.1 and a further 10,324,833 Shares under ASX Listing Rule 7.1A. under Tranche 1, with a further 12,000,000 shares to be issued subject to Shareholder approval following an Extraordinary General Meeting of the Company under Tranche 2.

Following Shareholder approval of Tranche 2 of the Placement at the Company's Extraordinary General Meeting on Friday 13 September 2019, the 12,000,000 Tranche 2 Placement Shares and 3,000,000 Broker Options will be issued today (20 September 2019) the Shares will rank equally with all other Shares on issue. Placement proceeds will be used to strengthen the Company's balance sheet as it continues to pursue opportunities for market development and to accelerate growth in the UK.

The Company gives the following notice under section 708A(5)(e) of the Corporations Act 2001 (Act)

- a) The Company issued the Shares without disclosure to investors in accordance with Part 6D.2 of the Act;
- b) As of the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2m of the Act as they apply to the Company; and
 - b. Section 674 of the Act; and
- c) As at the date of this notice, there is no information which is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

Signed for Simble Solutions Limited



Fadi Geha
CEO and Director

ENDS

Simble Solutions Limited
Level 2, 383 George Street
Sydney NSW 2000

P +61 2 8208 3366
E hello@simble.io

ABN: 17 608 419 656