



COLLINS FOODS LIMITED

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ASX RELEASE

COLLINS FOODS REFINANCES ITS DEBT FACILITIES

Thursday, 26 September 2019: Collins Foods Limited (ASX: CKF) today announced that the Group has entered into binding documentation to refinance its existing syndicated debt facilities.

The existing facilities of \$270 million and €60 million will be refinanced under a new syndicated facility agreement comprising \$265 million and €80 million revolving facilities (**New Facilities**). Of the New Facilities, \$210 million and €52 million will be drawn on financial close, with sufficient funding headroom provided by the undrawn amounts.

The tenor of the New Facilities are a blend of 3 years and 5 years, with \$180 million and €50 million maturing on 31 October 2022 and the remaining \$85 million and €30 million maturing on 31 October 2024.

“Collins Foods has a strong relationship with its banking syndicate, and the terms of the New Facilities recognise the credit quality of our Company. The New Facilities will support our ongoing operational strategy in Australia and Internationally that will deliver long-term sustainable growth in earnings and shareholder value,” said Graham Maxwell, Collins Foods Managing Director & CEO.

ENDS

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About us

Collins Foods Limited (ASX: CKF) is a KFC and Taco Bell franchisee in Australia and KFC franchisee in the Netherlands and Germany, the owner of Sizzler restaurants in Australia and the franchisor for Sizzler in Asia. The Company seeks continuous improvements in all areas of its operations and work towards the following mission: “Establish Collins Foods as a leading restaurant holding company, which operates premier brands where people love to eat and are proud to work.” For further information please visit www.collinsfoods.com

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