



ASX Announcement

PanTerra Gold Limited

ASX: PGI

Conclusion of Unmarketable Parcel Share Sale

PanTerra Gold Limited (ASX: PGI) (**PanTerra Gold** or the **Company**) advises further to its announcements dated 9 July 2019 and 28 August 2019, that the on-market sale of shares of Odd-Lot Members holding less than marketable parcels, has been completed.

A total of 3,794,727 shares were sold for gross proceeds of \$100,092.18, thereby achieving an average sale price of \$0.02637. Proceeds will be forwarded to Odd-Lot Members by the Company's share registry, within twenty-one days.

All costs associated with the sale of the shares of Odd-Lot Members will be borne by the Company.

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