

27 September 2019

Lodged with ASX Online

The Manager
Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

SETTLEMENT OF RESI EARN-OUT LITIGATION

Yellow Brick Road Holdings Limited (**YBR** or the **Company**) advises that the litigation proceedings (referred to in Note 27 – Contingent Liabilities of the Company's Annual Report for FY2019) in relation to a dispute with the vendors of Resi Mortgage Corporation Pty Ltd under a Share Sale Agreement with the Company dated 8 July 2014 over an entitlement to an earn-out amount has today been settled between the parties on a confidential basis without admission by any party.

Signed for and on behalf of
YELLOW BRICK ROAD HOLDINGS LIMITED



Sean Preece
Company Secretary