

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme CENTURIA CAPITAL GROUP (**CNI**) (consisting of CENTURIA CAPITAL LIMITED and CENTURIA FUNDS MANAGEMENT LIMITED AS RESPONSIBLE ENTITY OF THE CENTURIA CAPITAL FUND)

ACN/ARSN CENTURIA CAPITAL LIMITED ABN 22 095 454 336
CENTURIA FUNDS MANAGEMENT LIMITED ACN 607 153 588
CENTURIA CAPITAL FUND ARSN 613 856 358

1. Details of substantial holder (1)

Name Moelis Australia Limited (**MOE**) and the entities listed in Annexure A

ACN/ARSN (if applicable) 142 008 428

There was a change in the interests of the substantial holder on 25 /09/ 2019

The previous notice was given to the company on 05/11/ 2018

The previous notice was dated 05/11/ 2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid stapled securities (Ordinary)	38,415,438	10.02%	7.18%	31,094,086

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer to Annexure B and the allocation of 47,691,129 securities pursuant to an institutional placement as announced in CNI's Appendix 3B dated 25 September 2019					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
All holders listed above	The Trust Company (Australia) Limited	Moelis Australia Asset Management Ltd (MAAM) in its capacity as trustee of the Moelis Australia SIV Property Fund	Relevant interest pursuant to section 608(3) due to holding voting power of above 20% in MAAM	25,794,086 Ordinary	25,794,086
All holders listed above	J.P. Morgan	MAAM in its	Relevant interest pursuant to	5,300,000	5,300,000

	Nominees Australia Pty Ltd	capacity as trustee of the Moelis Australia SIV Public Investment Fund	section 608(1) due to the power to exercise, or control the exercise of, a right to vote attached to the securities and the power to dispose of, or control the exercise of a power to dispose of the securities	Ordinary	
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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure A	

Signature

print name PETER DIXON

Capacity COMPANY SECRETARY

sign here



date 27/09/2019

ANNEXURE A TO FORM 604 NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER

This is annexure A of one page referred to in Form 604 Notice of change of interests of substantial holder dated 27 September 2019



PETER DIXON, COMPANY SECRETARY

Name	Address
Moelis Australia Limited ACN 142 008 428	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
ACN 167 316 109 Pty Ltd ACN 167 316 109	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Armada Funds Management Pty Ltd ACN 124 754 847	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Eastern Credit Management Pty Ltd ACN 623 243 336	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Global Wealth Aged Care Pty Ltd ACN 610 989 994	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Global Wealth Residential Pty Ltd ACN 607 039 216	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
KCF ST Pty Ltd ACN 623 251 196	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM GP Pty Ltd ACN 164 411 607	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM Holdings Pty Ltd ACN 621 215 450	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM TT Pty Ltd ACN 629 587 560	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MACDF TT Pty Ltd ACN 169 652 742	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAF Credit Pty Ltd ACN 623 716 503	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Mendoza Limited ACN 135 855 186	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Advisory Pty Ltd ACN 142 008 446	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Asset Management Ltd ACN 142 008 535	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Finance Pty Ltd ACN 621 554 845	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Foundation Pty Ltd ACN 622 860 904	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Funds Management Pty Ltd ACN 621 552 896	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Hotel Management Pty Ltd ACN 619 297 228	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Operations Pty Ltd ACN 138 030 289	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Securities Pty Ltd ACN 122 781 560	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Share Plan Pty Ltd ACN 610 383 590	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Visa Fund Manager Pty Ltd ACN 142 008 482	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000

Redcape Hotel Group Management Ltd ACN 610 990 004	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Rockford Capital Pty Ltd ACN 116 067 497	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
TMASL Finance Pty Ltd ACN 623 313 057	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Western Funds Management Pty Ltd ACN 169 019 765	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000

This is annexure B of one page referred to in Form 604 Notice of change of interests of substantial holder dated 27 September 2019



PETER DIXON, COMPANY SECRETARY

Date of Change	Holder of relevant interest	Nature of change	Consideration (AUD)	Class and number of securities		Person's votes affected
8/2/19	All holders listed above	Sell	958022.83	675846	Ordinary	675846
11/3/19	All holders listed above	Sell	280500	200000	Ordinary	200000
12/3/19	All holders listed above	Sell	138319.83	99154	Ordinary	99154
13/3/19	All holders listed above	Sell	292087.43	210377	Ordinary	210377
14/3/19	All holders listed above	Sell	4655.11	3349	Ordinary	3349
18/3/19	All holders listed above	Sell	17095.06	12343	Ordinary	12343
19/3/19	All holders listed above	Sell	8237.14	5926	Ordinary	5926
20/3/19	All holders listed above	Sell	59776.95	43005	Ordinary	43005
29/3/19	All holders listed above	Sell	525527.04	376000	Ordinary	376000
3/4/19	All holders listed above	Sell	55452.65	39751	Ordinary	39751
4/4/19	All holders listed above	Sell	8862.64	6376	Ordinary	6376
15/4/19	All holders listed above	Sell	84236.86	60152	Ordinary	60152
16/4/19	All holders listed above	Sell	21000	15000	Ordinary	15000
17/4/19	All holders listed above	Sell	71336.58	51013	Ordinary	51013
26/4/19	All holders listed above	Sell	968497.38	701708	Ordinary	701708
30/4/19	All holders listed above	Sell	1380000	1000000	Ordinary	1000000
19/9/19	All holders listed above	Sell	5504839.2	2621352	Ordinary	2621352
19/9/19	All holders listed above	Sell	2520000	1200000	Ordinary	1200000