

Structured Investments
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27 September 2019

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in SPDR S&P/ASX 200 Fund (STW)

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

Distribution/Entitlement of Security

Securities	SPDR S&P/ASX 200 Fund (STW)
Distribution/Entitlement	Adjusted distribution
Amount	\$0.8217 per security
Ex-distribution/Entitlement Date	27 September 2019
Record Date	30 September 2019
Payment Date	On or about 11 October 2019

As a result of the SPDR S&P/ASX 200 Fund amending their distribution, Westpac are amending the previously announced distribution payable on the SFIs listed below from \$0.8388 per security to \$0.8217 per security.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Distribution Adjustment	New Completion Payment
STWSWA	\$23.8978	-\$0.0171	\$23.9149
STWSWB	\$27.7843	-\$0.0171	\$27.8014
STWSWR	\$25.8883	-\$0.0171	\$25.9054
STWSWT	\$18.8393	-\$0.0171	\$18.8564
STWSWX	\$10.6269	-\$0.0171	\$10.6440
STWSWZ	\$11.5447	-\$0.0171	\$11.5618

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation