

Structured Investments
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27 September 2019

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in SPDR MSCI Australia Select High Dividend Yield Fund (SYI)

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

Distribution/Entitlement of Security

| | |
|---|---|
| Securities | SPDR MSCI Australia Select High Dividend Yield Fund (SYI) |
| Distribution/Entitlement | Adjusted distribution |
| Amount | \$0.4975 per security |
| Ex-distribution/Entitlement Date | 27 September 2019 |
| Record Date | 30 September 2019 |
| Payment Date | On or about 11 October 2019 |

As a result of the SPDR MSCI Australia Select High Dividend Yield Fund amending their distribution, Westpac are amending the previously announced distribution payable on the SFIs listed below from \$0.5022 per security to \$0.4975 per security.

Resulting Change in Completion Payment for each Self Funding Instalment

| ASX Code | Previous Completion Payment | Distribution Adjustment | New Completion Payment |
|-----------------|------------------------------------|--------------------------------|-------------------------------|
| SYISWA | \$12.2467 | -\$0.0047 | \$12.2514 |
| SYISWB | \$13.4058 | -\$0.0047 | \$13.4105 |
| SYISWR | \$13.5290 | -\$0.0047 | \$13.5337 |
| SYISWT | \$9.7059 | -\$0.0047 | \$9.7106 |

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation