



27 September 2019

ASX Market Announcements
Level 6 Exchange Centre
20 Bridge Street
Sydney NSW 2000

SECTION 708A CLEANSING NOTICE - SHARE ISSUE

For the purposes of section 708A(5)(e) of the Corporations Act 2001 (Ch) (the "Corporations Act"), Agua Resources Ltd (the Company) hereby provides notice that on 27th September 2019, the Company issued 15,176,068 Ordinary shares pursuant to a Share Placement to Sophisticated and Professional Investors.

Pursuant to the provisions of section 708A(5)(e) of the Corporations Act, the Company states that:

- a) The securities were issued without disclosure under Part 6D.2 of the Corporations Act;
- b) This notice is being given under section 708A(5)(e) of the Corporations Act
- c) As at the date of this notice, the Company has complied with:
 - i. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. Section 674 of the Corporations Act; and
- d) As at the date of this notice, there is no excluded information as defined in Sections 708A(6)(e), 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of the Board,

Michael Duligal

Company Secretary