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## Armour Energy Limited

30 September 2019

### Information Disclosed under ASX Listing Rule 3.10.5A

Armour Energy Ltd (ASX: AJQ) today issued 80,000,000 fully paid ordinary shares pursuant to a private placement. The Company provides the following information required under ASX listing rule 3.10.5A.

1. The dilutive effect of the issue on existing shareholders is as follows:

a) Placement issued under Listing Rule 7.1 (34,621,435)	5.9%
b) Placement issued under Listing Rule 7.1A (45,378,565)	7.7%
Total dilution as a result of the combined issue	13.6%
2. Further details of the approximate percentage of the issued capital post the total placement held by pre-placement security holders and new security holders is as follows:

a) Pre-placement security holders who did not participate	86.43%
b) Pre-placement security holders who did participate	8.29%
c) Placement participants who were new holders	5.28%
3. The placement was issued for cash consideration for the Company to progress its Kincora Project field program, meet the costs of the raising, and for general working capital purposes.
4. Bizzell Capital Partners was appointed as Lead Manager for this placement.
5. There is a fee incurred by the Company in connection with this placement.
6. The Company proposes to undertake an entitlement Offer for existing shareholders on the same terms as the placement, and will release full details in due course.



On behalf of the Board  
Karl Schlobohm  
Company Secretary

**For further information contact:**

Roger Cressey – CEO  
07 – 3303 0620

Karl Schlobohm – Company Secretary  
07-3303 0661