Mercantile Investment Company Limited

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30 September 2019

The Manager ASX Market Announcements

Re-categorisation of Mercantile Notes: Update

We refer to Mercantile Investment Company Limited's (**MVT**) announcement on 20 September 2019. In this announcement we indicated that we were working with ASX with respect to MVT's proposed re-categorisation as a debt listing.

By way of update, ASX has formally consented to MVT's re-categorisation.

MVT continues to work with ASX with respect to the timetable and will confirm to the market as soon as possible once a re-categorisation timetable has been set.

As previously announced, once MVT's re-categorisation is complete, suspension of MVT's unsecured notes will be lifted and normal trading of the notes will recommence.

For further information, please contact:

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