

1 October 2019

Markets Announcement Office  
ASX Limited  
Level 5, 20 Bridge Street  
Sydney NSW 2000

**NOTIFICATION OF CANCELTION OF SHARES  
ASIC FORM 484**

In accordance with Listing Rule 3.8A, Pengana Capital Group Limited (ASX: PCG) provides the attached copy of ASIC Form 484 lodged with ASIC, notifying the cancellation of fully paid ordinary shares bought back under the Company's on-market share buy-back.

**For further information contact**

**Shareholder Enquiries:**

Paula Ferrao, Pengana Capital Group  
paula.ferrao@pengana.com  
+61 2 8524 9900

**Media Enquiries:**

Rashmi Punjabi, Honner  
rashmi@honner.com.au  
+61 2 8248 3734 / 0466 658 475

**About Pengana Capital Group**

Pengana Capital Group is a leading provider of premium products that are benchmark unaware and actively managed, across both global and Australian investment strategies.

## Change to company details

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### Company details

Company name

**PENGANA CAPITAL GROUP LIMITED**

Australian Company Number (ACN)

**059 300 426**

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### Lodgement details

Who should ASIC contact if there is a query about this form?

Name

**Paula Cristina FERRAO**

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### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

**Paula Cristina FERRAO**

Capacity

**Secretary**

Signature

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Date signed

**30-09-2019**

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### C1 Cancellation of shares

#### Reason for cancellation

#### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	131323	217949.62	

Earliest Date of cancellation **04-09-2019**

### C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	103123181	7104869.07	0.00

Earliest date of change **04-09-2019**

## Change to company details

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### Company details

Company name

**PENGANA CAPITAL GROUP LIMITED**

Australian Company Number (ACN)

**059 300 426**

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Name

**Paula Cristina FERRAO**

Capacity

**Secretary**

Signature

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Date signed

**02-09-2019**

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## C1 Cancellation of shares

### Reason for cancellation

### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	2350	3501.50	

Earliest Date of cancellation **30-08-2019**

## C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	103254504	7322818.69	0.00

Earliest date of change **30-08-2019**

## Change to company details

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### Company details

Company name

**PENGANA CAPITAL GROUP LIMITED**

Australian Company Number (ACN)

**059 300 426**

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Name

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### Signature

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I certify that the information in this form is true and complete

Name

**Paula Cristina FERRAO**

Capacity

**Secretary**

Signature

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Date signed

**30-08-2019**

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### C1 Cancellation of shares

#### Reason for cancellation

#### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	20306	29646.76	

Earliest Date of cancellation **29-08-2019**

### C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	103256854	7326320.19	0.00

Earliest date of change **29-08-2019**