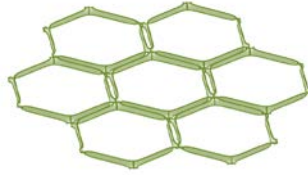


OAKDALE RESOURCES LIMITED

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AUSTRALIA



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9 October 2019

ASX Market Announcement Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Oakdale Resources Limited (**Company**) gives this notice pursuant to Section 708A(5)(e) of the Corporations Act in relation to Appendix 3B lodged on 2 October 2019 by the Company for issues of on conversion of convertible notes.

The shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- b) Section 674 of the Corporations Act.

As at the date of this notice, there is no information that is “excluded information” for the purposes of Sections 708A(7) and (8) of the Corporation Act that is required to be disclosed for the purpose of Section 708A(6)(e) of the Corporation Act.

Yours faithfully

Hemant Amin
Company Secretary