

ASX / MEDIA RELEASE

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DISPATCH OF TARGET'S STATEMENT

The Board of Metgasco Ltd (**ASX:MEL**) (Metgasco, or, the **Company**) advises that the Target's Statement in connection to the off-market takeover bid for Metgasco by Melbana Energy Limited (**ASX:MAY**) has been dispatched to all shareholders yesterday, Wednesday 9 October 2019.

Contact and further information:

Metgasco welcomes shareholder communication and invites all interested shareholders to make contact at any time.

ENDS

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