

MARKET ANNOUNCEMENT

10 October 2019

CLEANSING NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)ASX Market
Announcements
Office
ASX Limited

NSX Limited (**NSX**) has today issued 9,655,000 fully paid ordinary shares (**Shares**), 4,827,500 3 year 30 cent options (**Placement Options**) free attaching to the Placement Shares and 4,827,500 3 year 30 cent options (**Broker Options**) to professional investors under a placement as approved by NSX shareholders at a meeting held on 29 August 2019.

20 Bridge Street
SYDNEY NSW 2000

In accordance with the requirements of Section 708A(6) of the Corporations Act 2001 (Cth) (**Corporations Act**), NSX gives ASX notice that:

- (a) the Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under paragraph 5(e) of section 708A of the Corporations Act;
- (c) as at the date of this notice, NSX has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to NSX; and
 - (ii) section 674 of the Corporations Act;
- (d) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

As permitted by the listing rules of ASX, NSX has the ability to make additional placements of options and shares according to the shareholder approval given on 29 August 2019 up until 29 November 2019. NSX will advise the market accordingly if and when additional shares and options are issued.

For further information, please contact:

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About NSX – www.nsx.com.au

NSX Limited owns and operates National Stock Exchange of Australia, the second largest listings exchange in Australia. NSX is building a challenging alternative exchange by creating a market that is more accessible, more diverse and lower cost, enabling more businesses access to liquidity and new capital using the credibility of an IPO.