

Market Announcement

14 October 2019

360 Capital Total Return Fund (ASX: TOT) – Trading Halt

Description

The securities of 360 Capital Total Return Fund ('TOT') will be placed in trading halt at the request of TOT, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 16 October 2019 or when the announcement is released to the market.

Issued by

Puja Patel

Adviser, Listings Compliance (Sydney)



REAL ASSETS
PRIVATE EQUITY
PUBLIC EQUITY
CREDIT

Attn: Puja Patel
ASX Limited
20 Bridge Street
Sydney NSW 2000

Sent via email:
puja.patel@asx.com.au and tradinghaltsydney@asx.com.au

14 October 2019

Dear Puja,

ASX:TOT - Request for trading halt

Pursuant to ASX Listing rule 17.1, 360 Capital FM Limited as Responsible Entity of 360 Capital Total Return Fund (ASX: TOT) (the **Fund**) requests a trading halt over the Fund's securities from the commencement of trading on Monday, 14 October 2019 pending an announcement to the market.

The trading halt is requested pending an announcement by the Fund relating to a potential capital raising transaction (**Transaction**).

The Fund requests that the trading halt remain in place until the earlier of commencement of trading on Wednesday, 16 October 2019 or the time at which the Fund makes an announcement to the market regarding the outcome of the Transaction.

The Directors of the Responsible Entity are not aware of any reason the trading halt should not be granted, or of any other information available at this stage that is necessary to inform the market about the trading halt.

Sincerely,

Jennifer Vercoe
Company Secretary