



ASX Release

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360 Capital Group

14 October 2019

\$19.8 million loan to Childcare Owner/Operator

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360 Capital Group (ASX: TGP) is pleased to announce that it has reached financial close on a \$19.8 million loan to a Sydney based childcare operator. The loan is for a term of 24 months at an interest rate of 10.0% p.a. paid monthly, with the minimum interest payable under the facility being 6 months.

The loan is secured by a registered first mortgage over the freehold going concern of a 300 place childcare facility valued at \$30.4 million located in Sydney.

The centre is a new purpose-built facility providing long day care and out of school hours care, along with ancillary services. The loan is also cross collateralised to a separate portfolio of freehold childcare centres valued at \$35.6 million.

The Group is currently warehousing this loan until such time as it is placed into one of its managed funds at which time the capital will be recycled back into the Group.

More information on the Group can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TGP", on the Group's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au

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About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets. Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, public and private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.
