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360 Capital Group

14 October 2019

TGP Facilitates TOT/URB Merger

Page 1 of 1

360 Capital Group (ASX: TGP) is pleased to announce that it has entered into a Deed of Novation (Deed) with Contact Asset Management Pty Limited (Contact) over the management rights to URB Investment Limited (ASX: URB).

The Deed is conditional URB/TOT Scheme of Arrangement being implemented. Under the Deed, TGP will pay Contact \$2.5 million in consideration for the management rights to URB and will enter into an arrangement for transitional services.

As 360 Capital's flagship real estate business, the Group continues to be focused on growing and diversifying TOT's asset and investor base. The proposed merger with URB increases TOT's market capitalisation to approximately \$170 million, increases gross assets to approximately \$178 million and increases TOT's investor base to over 3,500 investors.

For more information on the TOT/URB merger, please refer to TOT's recent announcement. will remain in trading halt.

More information on the Group can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TGP", on the Group's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au

Alternatively, please contact:

Tony Pitt
Managing Director
360 Capital Group

Libby Langtry
Investor Relations Manager
360 Capital Group

T: +61 2 8405 8860

T: +61 2 8405 8872

About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets. Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, public and private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.