

Charter Hall
Long WALE REIT

Extraordinary General Meeting

15 October 2019



Agenda

1. Formal Business
2. Questions

Board of Directors



Peeyush Gupta
Chair



Glenn Fraser
Non-Executive Director



Ceinwen Kirk-Lennox
Non-Executive Director



David Harrison
Managing Director & Group CEO



Adrian Taylor
Office CEO

Formal Business



Formal Business

- If there are any Securityholders who are eligible to vote who have not received their yellow card, please see a representative from Link Market Services desk
- Those Securityholders holding a yellow card, please note you are eligible to vote and speak at the meeting
- Those Securityholders holding a blue card are not eligible to vote but can speak at the meeting
- Visitors holding a red card are not eligible to vote or speak at the meeting
- Copies of the Notice of Meeting and Explanatory Memorandum are available from the front desk

Item 1 - Resolution 1

Ratification of Security Purchase Plan

To consider, and if thought fit, pass the following resolution, as an ordinary resolution of Securityholders:

“To ratify, for the purposes of Listing Rule 7.4 and for all other purposes, the issue of 2,350,554 fully paid ordinary Stapled Securities by Charter Hall Long WALE REIT at \$4.669 per Stapled Security on 11 July 2019 to certain eligible Securityholders in Australia or New Zealand under a security purchase plan for the purposes and on the terms set out in the Explanatory Memorandum in the Notice of Meeting convening this meeting.”

Resolution 1 – Proxies

FOR:	99.79%
OPEN:	0.14%
AGAINST:	0.07%
ABSTAIN:	0.00%

Item 2 - Resolution 2

Ratification of Institutional Placement

To consider, and if thought fit, pass the following resolution, as an ordinary resolution of Securityholders:

“To ratify, for the purposes of Listing Rule 7.4 and for all other purposes, the issue of 25,000,000 fully paid ordinary Stapled Securities by Charter Hall Long WALE REIT at \$5.20 per Stapled Security on 30 August 2019 to certain institutional, professional and other wholesale investors under an institutional placement for the purposes and on the terms set out in the Explanatory Memorandum in the Notice of Meeting convening this meeting.”

Resolution 2 – Proxies

FOR:	99.64%
OPEN:	0.26%
AGAINST:	0.11%
ABSTAIN:	0.00%

Meeting Closure

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Contact Information



Avi Anger
Fund Manager
Charter Hall
Long WALE REIT

T: +61 2 8651 9111
E: avi.anger@charterhall.com.au



Kerri Leech
Head of Finance
Charter Hall
Long WALE REIT

T: +61 2 8651 9347
E: kerri.leech@charterhall.com.au



Ben Ellis
Deputy Fund Manager
Charter Hall
Long WALE REIT

T: +61 2 8651 9350
E: ben.ellis@charterhall.com.au



Phillip Cheetham
Head of Listed Investor
Relations
Charter Hall

T: +61 2 8651 9214
philip.cheetham@charterhall.com.au

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Sydney Head Office

Level 20, No.1 Martin Place
Sydney, NSW, 2000

T: +61 2 8651 9000

Melbourne

Level 14, 570 Bourke Street
Melbourne VIC 3000

T: +61 3 9903 6100

Brisbane

Level 22, Northbank Plaza
69 Ann Street
Brisbane QLD 4000

T: +61 7 3228 2000

Perth

Level 5, St Georges Square
225 St Georges Terrace
Perth WA 6000

T: +61 8 9269 5900

Adelaide

Level 2, 80 Pirie Street
Adelaide SA 5000

T: +61 8 8417 5900

Charter Hall 