

# Harvey Norman Holdings Limited

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16 October 2019

Company Announcements  
Australian Stock Exchange Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sirs

## HARVEY NORMAN HOLDINGS LIMITED

### RENOUNCEABLE PRO RATA ENTITLEMENT OFFER CLOSES

Harvey Norman Holdings Limited (**HVN** or **Company**) is pleased to release the results of the pro rata entitlement offer (**Entitlement Offer**) announced on 30 August 2019 to raise approximately \$173.49 million (before costs) and which closed on 11 October 2019. Under the Entitlement Offer Eligible Shareholders were offered the opportunity to acquire 1 fully paid ordinary Share (**New Share**) for every 17 Shares held by Eligible Shareholders at 7.00pm on 10 September 2019 (**Record Date**) at the issue price of \$2.50 per New Share.

The Company received valid applications under the Entitlement Offer to subscribe for 66,270,064 New Shares from Eligible Shareholders. This represents approximately 95.5% of all Shares offered under the Entitlement Offer. Any unexercised Rights lapsed on the closing date.

The results of the Entitlement Offer are as follows:

	Shares	Funds
Total number of New Shares offered under the Entitlement Offer (including rounding up)	69,403,225	\$173,508,062*
Pro rata entitlement Shares applied for under the Entitlement Offer	66,270,064	\$165,675,160
Shortfall	3,133,161	\$7,832,902

\* Before Offer costs

The New Shares are scheduled for issue on Friday 18 October 2019 and are expected to commence trading on a normal settlement basis from Monday 21 October 2019.

Holding statements for the New Shares issued under the Entitlement Offer will be despatched from 18 October 2019.



**Chris Mentis**  
Company Secretary