

ASX ANNOUNCEMENT



16 October 2019

VILLA WORLD LIMITED ABN 38 117 546 326 ASX CODE: VLW

Redemption of Villa World Bonds

Further to its announcement on Friday, 6 September 2019, Villa World Limited (ASX: VLW) (**Villa World**) is pleased to announce that it intends to redeem all of the Villa World Bonds (ASX: VLWHA) (**Villa World Bonds**) on Wednesday, 30 October 2019.

Bondholders who are on the register at 7.00pm (Sydney time) on Friday, 25 October 2019 (the **Bond Record Date**) will be entitled to be paid the \$100 face value of each Villa World Bond held by them, together with any unpaid interest on that Villa World Bond up to and including 9 January 2020.

The Villa World Bonds are expected to cease trading on Wednesday, 23 October 2019.

Bondholders will be provided with the attached notice of intention to redeem.

The proposed indicative timetable is set out below:

Suspension of trading on ASX	Wednesday, 23 October 2019
Bond Record Date	Friday, 25 October 2019
Redemption Date	Wednesday, 30 October 2019

For enquiries:

Brad Scale

Company Secretary

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16 October 2019

Mr Sam Sample
123 Sample Street
SAMPLEVILLE VIC 3030

Dear Bondholder

Villa World Bonds – Notice of Intention to Redeem

Villa World Limited (ASX: VLW) (**Villa World**) intends to redeem all of the Villa World Bonds (ASX: VLWHA) on 30 October 2019 and gives notice of its intention to redeem in accordance with the Base Terms set out in Schedule 2 to the "Villa World Bonds – Trust Deed" between Villa World and Australian Executor Trustees Limited dated 22 March 2017 (as amended by the Supplemental Deed Poll dated 5 September 2019).

Bondholders who are on the register at 7.00pm (Sydney time) on Friday, 25 October 2019 (the **Bond Record Date**) will be entitled to be paid the \$100 face value of each Villa World Bond held by them on the Bond Record Date, together with any unpaid interest on that Villa World Bond up to and including 9 January 2020.

You may trade your Villa World Bonds on the ASX at the prevailing market price on or before the last day of trading. However, if you sell your holding before the Bond Record Date, you will not be entitled to the final interest payment.

The proposed indicative timetable is set out below:

Suspension of trading on ASX Wednesday, 23 October 2019

Bond Record Date Friday, 25 October 2019

Redemption Date Wednesday, 30 October 2019

On behalf of Villa World, we would like to thank you, our Bondholders, for your loyalty and ongoing support.

Yours sincerely

Brad Scale
General Counsel & Company Secretary

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