

ASX ANNOUNCEMENT

Notice from AusIndustry

Sydney, 16 October 2019

Xplore Wealth Limited (ASX: XPL) (the Company) advises that it has received a notice from Auslandustry disallowing \$1.18million in respect of a pre-acquisition historical research and development claim made by Linear Financial Holdings.

The Company believes the claim was made in accordance with the appropriate guidelines. It will be applying for an internal AusIndustry review within the next 28 days in accordance with the appeal provisions.

Contact:
Peter Brook
Non-Executive Chairman
P: +61 407 727 665